



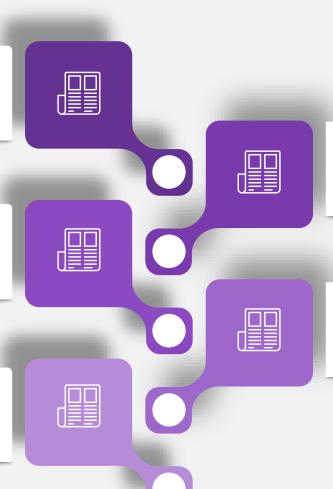


### **Economic and Political News**

The Zondo Commission has issued two summonses to former President Jacob Zuma compelling him to appear before the state capture inquiry during January 18-22 and February 15-19.

Speaker Thandi Modise has granted an extension to a panel set to decide whether there is a prima facie case for Public Protector Busisiwe Mkwhebane's removal.

Cabinet has directed the Department of Public Enterprises to finalise the appointment of an interim board at South African Airways.



Finance Minister Tito Mboweni has confirmed that South Africa (SA) has not missed the deadline to pay the ZAR500mn required for it to be part of the COVAX global Covid-19 vaccine distribution scheme.

According to the health ministry, SA expects to take its first delivery Covid-19 vaccine by mid-2021.

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## South Africa Market 🔼

South African markets closed in the green on Friday, on vaccine and US stimulus hopes.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 59,419.37		▲ 54,500.04		<b>▲</b> 11,646.83	
<b>1 Day Chg</b>	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg
<b>471</b> .89	0.80	328.19	0.61	247.50	2.17
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	4.08	NA	4.06	NA	4.38
Prev. Month % Chg $10.46$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	4,09	10.33	7.25	17.96	-25.70



US markets closed firmer on Friday, amid expectations of further stimulus from the US government.

S&P 500 futures

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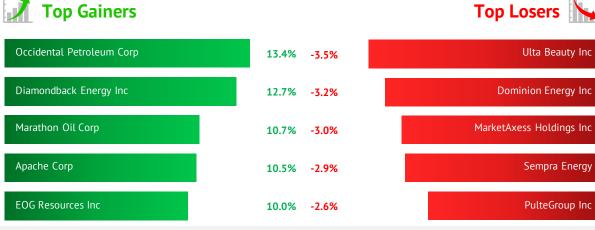
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
<b>▲</b> 3,699.12		<b>▲</b> 12,464.23		▲ 30,218.26	
<b>1 Day Chg</b> 32.40	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>
	0.88	87.05	0.70	248.74	0.83
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	2.14	NA	2.18	NA	1.96
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.75	14.50	11.80	38.91	11.84	5.89

**JSE All Share** 

**S&P 500** 

#### Top Losers **Top Gainers** Redefine Properties Ltd Raubex Group Ltd 20.2% -4.6% Hyprop Investments Ltd Super Group Ltd 15.9% -4.0% Northam Platinum Ltd Attacq Ltd 14.8% Impala Platinum Holdings Ltd Investec Property Fund 10.8% -4.0% Vukile Property Fund Ltd Omnia Holdings Ltd 10.5% -3.9%









UK markets finished higher on Friday, on the back of higher oil prices.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
<b>▲</b> 6,550.23		<b>▲</b> 13,298.96		<b>▲</b> 5,609.15	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg
59.96	0.92	46.10	0.35	34.79	0.62
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
	4.53	NA	0.06	NA	1.64
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	-13.16	15.01	0.38	20.12	-6.17

Asia Market 🔻

Asian markets are trading mostly lower this morning, amid geopolitical tensions between the US and China. The Nikkei 225 Index is trading 0.8% lower at 26,542.94

\*As at 6:00 SAST

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Top Losers

Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▼ 26,542.94		▼ 3,421.85		▼ 26,359.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-208.30	-0.78	-22.73	-0.66	-476.44	-1.78
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.20	NA	1.56	NA	1.88
Prev. Month % Chg $15.04$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	13.08	5.19	12.93	9.27	-4.80

**FTSE 100** 

Nikkei 225

Top Gainers		Top Losers
BP Plc	3.9% -4.9%	Kingfisher Plc
Flutter Entertainment Plc	3.5% -4.0%	GVC Holdings Plc
Royal Dutch Shell Plc - CL A	3.4% -3.6%	Pennon Group Plc
Croda International Plc	3.4% -3.5%	Taylor Wimpey Plc
Evraz Plc	3.3% -3.5%	United Utilities Group Plc

Top Gainers

Denka Co Ltd 6.3% -5.2% Rakuten Inc Toppan Printing Co Ltd SUMCO Corp 4.5% -4.7% Mitsui & Co Ltd Olympus Corp 2.9% -4.7% Pacific Metals Co M3 Inc 2.8% -4.2% Showa Denko KK Kansai Electric Power Co Inc 2.7% -4.1%



# **Currencies**



At 06:00 SAST, the US Dollar is trading higher against the South African Rand.

The US Dollar rose against the South African Rand on Friday.



At 06:00 SAST, the British Pound is trading slightly firmer against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro rose against the South African Rand. The Euro strengthened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading higher against the South African Rand.

The Australian Dollar gained against the South African Rand on

### **Commodities**



Eco & Political News

▼ -0.39%

Brent (\$/barrel) 49.06

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed, as OPEC and allies agreed to continue with supply curbs. Meanwhile, Baker Hughes reported that US oil rig count rose by 5 to 246 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid profit booking.

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At 06:00 SAST, platinum prices declined. On Friday, platinum prices advanced.



Copper (\$/MT)\* 7750.75

On Friday, copper prices have risen.

\* As of previous close

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### Major South African Corporate News

### **Bell Equipment Limited**

Expects FY20 loss per share of at least 10.00c, compared to an EPS of 79.00c from the prior year.

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### **Kumba Iron Ore Limited**

Expects full year sales to be 39.00Mt, compared to sales of between 38.00Mt and 40.00Mt

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### **Metair Investments Limited**

Expects full year production volumes to be suppressed.

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### **MTN Group Limited**

Appointed Tsholofelo Molefe as the new Chief Financial Officer (CFO).

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### **Major Global Economic News**



US

Nonfarm payrolls advanced less-thanexpected in November.

The unemployment rate fell in November.

Trade deficit widened in October.

Factory orders rose for a sixth straight month in October.



### Eurozone

Germany's factory orders rose for a sixth consecutive month in October.



### **Asia**

Australia's AiG performance of services index advanced in November.



UK

Construction orders rose at its fastest pace since 2014 in November.





	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
•	Japan	07:00	Coincident Index (Oct) (P)	*		81.10	Monthly
•	Japan	07:00	Leading Economic Index (Oct) (P)	***	-	92.50	Monthly
<b>&gt;=</b>	South Africa	08:00	Net Gold & Forex Reserve (Nov)	*	-	USD51.36bn	Monthly
<b>&gt;=</b>	South Africa	08:00	Gross Gold & Forex Reserve (Nov)	*	-	USD53.66bn	Monthly
	Germany	09:00	Industrial Production n.s.a. and w.d.a. (YoY) (Oct)	***	3	-7.30%	Monthly
	Germany	09:00	Industrial Production s.a. (MoM) (Oct)	***	· ·	1.60%	Monthly
•	Switzerland	10:00	Foreign Currency Reserves (Nov)	***	5 8 - 1	CHF871.49bn	Monthly
•	Switzerland	11:00	Domestic Sight Deposits (CHF) (04-Dec)	*	- C	HF644400.00mn	Weekly
0	Eurozone	11:30	Sentix Investor Confidence (Dec)	***		-10.00	Monthly
<b>&gt;=</b>	South Africa	13:00	Food and beverages - Total Income (Oct)	<b>→</b>		ZAR3413.10mn	Monthly
*	Canada	17:00	Ivey PMI s.a. (Nov)	***	-	54.50	Monthly
	US	22:00	Consumer Credit Change (Oct)	**		USD16.21bn	Monthly

Note: ★★★ High ★★ Medium ★Low





# 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Pan African Resources PLC	440	9.44	9.70	110.26
Montauk Holdings Ltd	7500	11.94	7.91	97.37
Cartrack Holdings Ltd	4100	-2.98	-4.83	78.42
African Rainbow Minerals Ltd	24750	-4.60	3.19	65.49
Blue Label Telecoms Ltd	410	2.50	3.80	58.91
Allied Electronics Corp Ltd	3460	13.63	12.34	53.25
Kumba Iron Ore Ltd	58001	5.64	10.06	52.88
Northam Platinum Ltd	18483	2.09	4.87	49.51
Gold Fields Ltd	13465	3.54	2.36	42.93
Naspers Ltd	318704	0.72	1.86	39.38
Anglo American PLC	51600	11.93	11.09	33.94
Royal Bafokeng Platinum Ltd	6550	1.87	2.73	32.00
Zeder Investments Ltd	271	1.12	-0.37	29.68
Harmony Gold Mining Co Ltd	6621	5.60	4.65	29.32
BHP Group PLC	39232	10.42	10.51	26.12
Afrimat Ltd	4044	-3.39	-2.67	25.76
Sirius Real Estate Ltd	1963	8.63	5.59	25.19
Impala Platinum Holdings Ltd	16968	2.71	4.28	23.42
Omnia Holdings Ltd	4091	-15.48	-13.29	21.21
AfroCentric Investment Corp Ltd	370	12.80	5.71	20.47
Transaction Capital Ltd	2535	6.87	5.14	20.14

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
African Oxygen Ltd	2448	0	0.12	19.28
Stenprop Ltd	2716	0.15	-1.91	18.06
Cie Financiere Richemont SA	12574	-3.08	-3.15	16.54
Exxaro Resources Ltd	13730	11.30	15.10	16.48
Coronation Fund Managers Ltd	4420	1.73	4.74	15.34
South32 Ltd	2955	6.76	5.54	13.75
Italtile Ltd	1447	1.83	1.90	13.42
Cashbuild Ltd	24243	-6.76	-6.76	13.40
Vodacom Group Ltd	12176	1.03	2.23	12.80
Glencore PLC	4889	11.88	10.41	12.70
Quilter PLC	3153	12.25	9.48	11.74
Trencor Ltd	390	-0.51	-0.51	11.04
PSG Group Ltd	5700	0.35	0.25	9.92
JSE Ltd	12100	-0.56	-0.04	9.85
Oceana Group Ltd	6649	1.90	2.14	9.62
Steinhoff International Holdings NV	92	8.24	4.55	9.52
Mondi PLC	34502	0.44	0.16	8.84
Aspen Pharmacare Holdings Ltd	12857	1.50	4.12	7.84
AngloGold Ashanti Ltd	33883	6.05	3.82	7.65
JSE All Share Index	59419.0	2.76	4.08	4.09



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