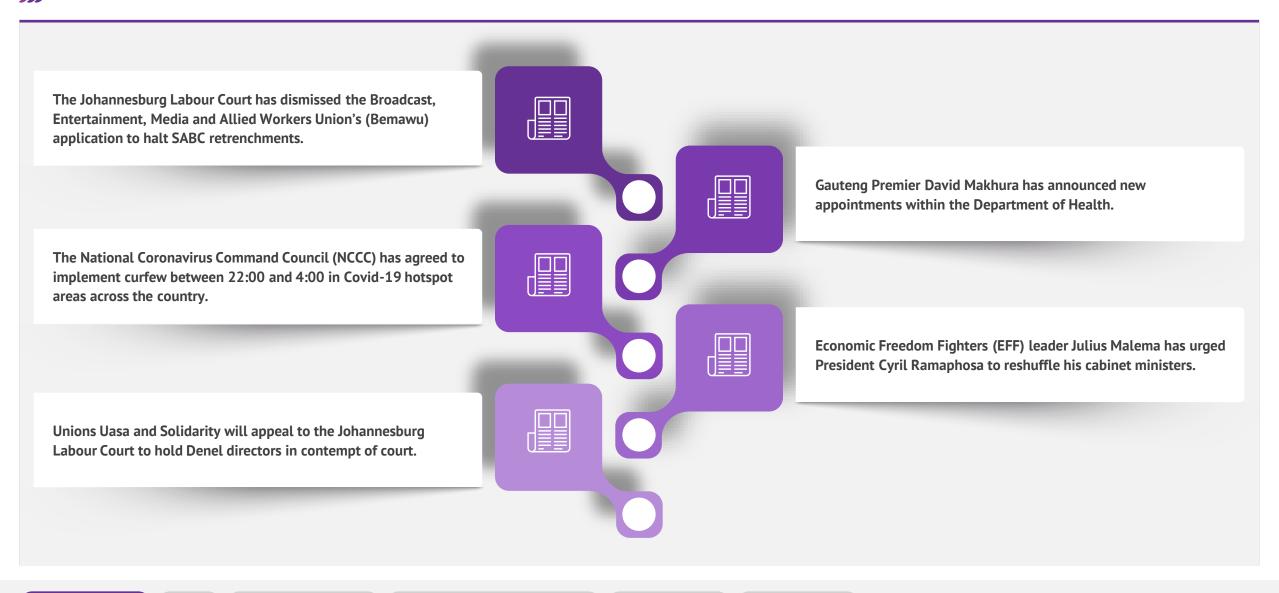


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South Africa Market 🔺

South African markets closed in the green yesterday, on the back of positive Covid-19 vaccine news.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲	58,281.98	A	53,482.74	▲	11,306.98
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
772.26	1.34	718.65	1.36	68.65	0.61
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.79	2.08	0.87	2.11	-2.34	1.33
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.46	2.10	10.33	5.25	17.96	- <mark>27.87</mark>

US Market 🔺

US markets closed mostly firmer yesterday, on US stimulus talks and as Pfizer and BioNTech received an emergency use authorisation for their coronavirus vaccine.

S&P 500 futures

To Read More Click Here

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
A	3,669.01	▼ 12,349.37 ▲ 29,883.79		29,883.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
6.56	0.18	-5.74	-0.05	59.87	0.20	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.84	1.31	1.18	1.23	-0.09	0.83	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
10.75	13.56	11.80	37.63	11.84	4.71	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Barloworld Ltd	14.5% -5.0%	Famous Brands Ltd	NetApp Inc	9.4% -8.5%	salesforce.com Inc
EPP NV	10.3% -4.9%	Cartrack Holdings Ltd	HollyFrontier Corp	8.5% -5.2%	Whirlpool Corp
Sappi Ltd	8.8% -4.6%	RDI REIT Plc	Valero Energy Corp	6.8% -4.6%	Genuine Parts Co
Anglo American Platinum Ltd	8.7% -4.4%	Brait SE	Apache Corp	6.0% -4.1%	Rollins Inc
Sibanye Stillwater Ltd	5.3% - 4.0%	Stor-Age Property REIT Ltd	Devon Energy Corp	5.7% - 4.0%	Pool Corp
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W Market 🔺

UK markets finished higher yesterday, as the British Pound weakened and after UK approved the Covid-19 vaccine from Pfizer and BioNTech.

FTSE 100 futures				To Read More	<u>Click Here</u>
FTSE 10	00 (GBP)	DAX 30	D (EUR)	CAC 40	(EUR)
▲	6,463.39	•	13,313.24	▲	5,583.01
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
78.66	1.23	-69.06	- <mark>0.52</mark>	1.37	0.02
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.50	3.15	-0.17	0.17	-0.27	1.17
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
12.35	-14.31	15.01	0.48	20.12	-6.61



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.2% higher at 26,852.16.

TC

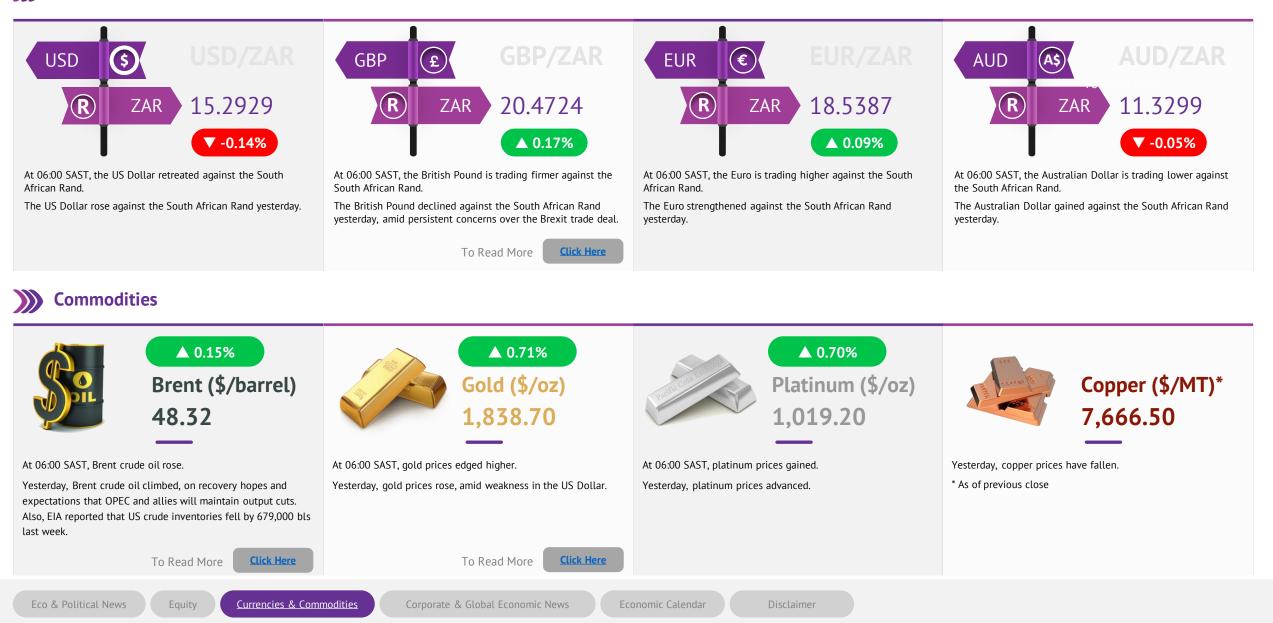
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*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
A	26,852.16	▼	3,446.19 26,683.95			
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
51.18	0.19	-3.19	- <mark>0.09</mark>	151.37	0.57	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.59	1.39	1.21	1.70	-1.35	0.73	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
15.04	13.29	5.19	13.09	9.27	-5.88	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
London Stock Exchange Group Plc	9.6% -2.9%	J Sainsbury Plc	Kawasaki Kisen Kaisha Ltd	5.0% -3.5%	M3 Inc
BHP Group Plc	5.7% -2.8%	Berkeley Group Holdings Plc	West Japan Railway Co	4.6% -2.9%	Daiichi Sankyo Co Ltd
Rio Tinto Plc	4.8% -2.7%	Rightmove Plc	Denso Corp	4.3% -2.8%	TOTO Ltd
BP Plc	4.7% -2.7%	Persimmon Plc	Central Japan Railway Co	3.5% -2.5%	Japan Exchange Group Inc
Rolls-Royce Hldgs	4.2% -2.6%	Avast Plc	Nippon Light Metal Hldgs Co Ld	3.4% -2.2%	Yaskawa Electric Corp
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Currencies



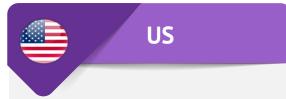
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Major South African Corporate News



Major Global Economic News



US private sector employment rose less-than-expected in November.

US MBA mortgage applications fell in the week ended 27 November 2020.

Beige Book: Most Federal Reserve districts showed moderate economic growth.

Equity





Australia's trade surplus widened in October.

Australia's Commonwealth Bank services PMI climbed in November.

China's Caixin services PMI advanced in November.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nikkei Japan Services PMI (Nov) (F)	**:	47.80*	47.70	Monthly
*	China	03:45	Caixin/Markit Services PMI (Nov)	***	57.50*	56.80	Monthly
_	Germany	10:55	Markit Services PMI (Nov) (F)	***	46.20	49.50	Monthly
\bigcirc	Eurozone	11:00	Markit Services PMI (Nov) (F)	***	41.30	46.90	Monthly
	ИК	11:30	Markit Services PMI (Nov) (F)	* *	45.80	51.40	Monthly
$\langle 0 \rangle$	Eurozone	12:00	Retail Sales (MoM) (Oct)	***	0.80%	-2.00%	Monthly
	South Africa	13:00	Electricity Consumption (YoY) (Oct)	*	· · · ·	-2.10%	Monthly
	South Africa	13:00	Electricity Production (YoY) (Oct)	*		-3.10%	Monthly
	US	15:30	Initial Jobless Claims (28-Nov)	(· · · ***	775.00K	778.00K	Weekly
	US	16:45	Markit Services PMI (Nov) (F)	2 . ***	57.70	56.90	Monthly
	US	17:00	ISM Services Index (Nov)	***	56.00	56.60	Monthly
	US	17:30	EIA Natural Gas Storage Change (27-Nov)	***		-18.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low

Equity

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