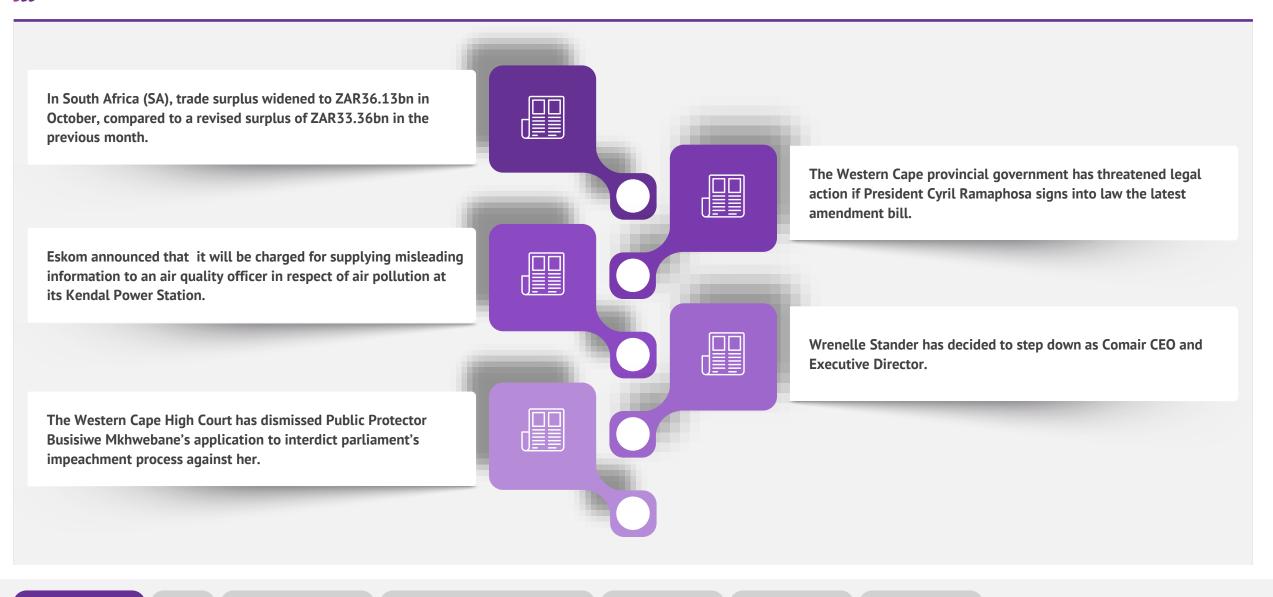


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1 DECEMBER 2020



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ONE MINUTE BRIEF | 1 December 2020



South Africa Market 🔻

South African markets closed in the red yesterday, tracking losses in their global peers and amid weakness in banking sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
•	57,091.89	▼	▼ 52,375.50 ▼ 11,158.56		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-730.61	- <mark>1.26</mark>	- <mark>646.08</mark>	-1.22	-419.15	- <u>3.62</u>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.26	NA	-1.22	NA	-3.62	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.46	0.01	10.33	3.07	17.96	-28.82

))) US Market 🔻

US markets closed weaker yesterday, as investors booked profits from recent gains in markets.

S&P 500 futures 🥤

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 3,621.63		▼ 12,198.74		▼ 29,638.64	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-16.72	-0.46	-7.11	- <mark>0.06</mark>	-271.73	- <mark>0.91</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.46</mark>	NA	-0.06	NA	- <mark>0.91</mark>	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.75	12.10	11.80	35.96	11.84	3.86

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Brait SE	23.9% -12.1%	Fortress REIT Ltd	IHS Markit Ltd	7.4% -8.9%	EOG Resources Inc
Hammerson Plc	4.2% -10.6%	City Lodge Hotels Ltd	Advanced Micro Devices Inc	6.3% -8.6%	Pioneer Natural Resources Co
Alexander Forbes Group Holds Ltd	4.0% -8.9%	Sasol Ltd	Xilinx Inc	5.9% -8.2%	Diamondback Energy Inc
Montauk Holdings Ltd	3.7% -8.1%	Redefine Properties Ltd	Qorvo Inc	4.4% -7.5%	ConocoPhillips
Steinhoff International Holdings NV	3.5% -7.6%	irican Rainbow Minerals Ltd	Skyworks Solutions Inc	3.7% -7.4%	Carnival Corp
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Source States St

W UK Market 🔻

UK markets finished lower yesterday, amid profit booking and Brexit concerns.

FTSE 100 future	s	To Read More	e <u>Click Here</u>		
FTSE 10	0 (GBP)	DAX 30) (EUR)	CAC 40	(EUR)
•	6,266.19	•	13,291.16	•	5,518.55
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-101.39	-1.59	-44.52	-0.33	-79.63	-1.42
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.59	NA	-0.33	NA	-1.42	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
12.35	-16.92	15.01	0.32	20.12	-7.69



Asian markets are trading higher this morning, amid hopes for a Covid-19 vaccine. The Nikkei 225 Index is trading 1.5% higher at 26,829.79.

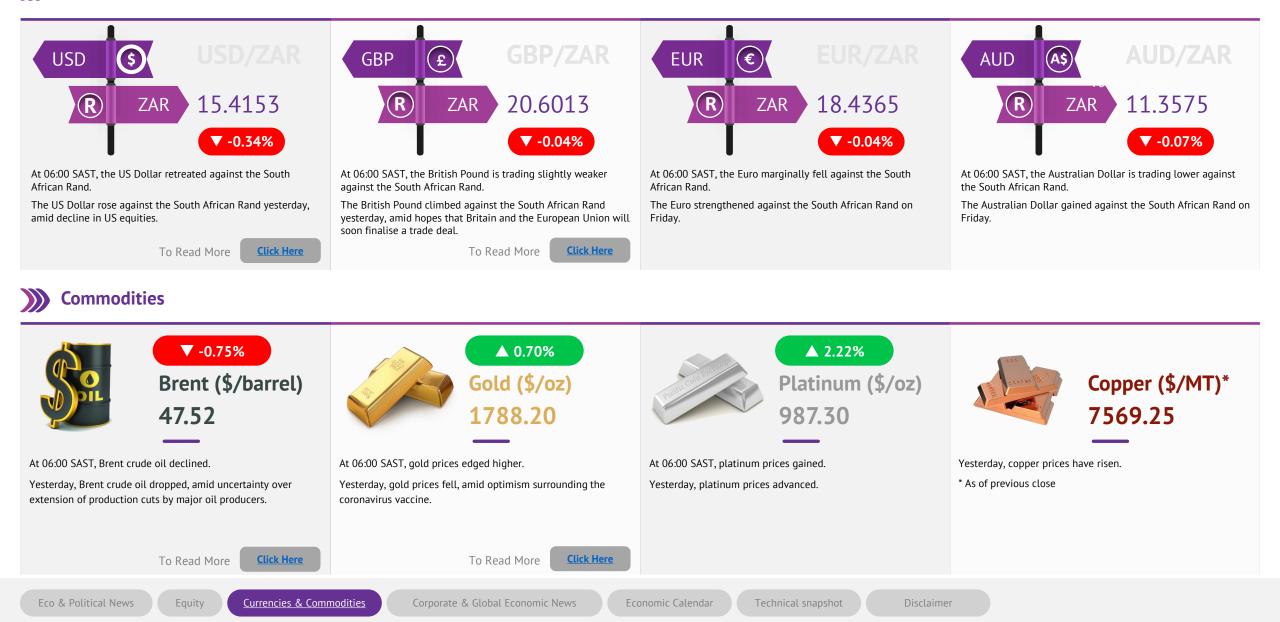
*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
	▲ 26,829.79		79 🔺 3,436.04		26,591.38
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
396.17	1.50	44.28	1.31	249.89	0.95
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.79	NA	-0.49	NA	-2.06	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
15.04	11.74	5.19	11.20	9.27	- <mark>6.56</mark>

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 🗽
JD Sports Fashion Plc	5.9% -8.8%	Phoenix Group Holdings Plc	SUMCO Corp	8.2% -5.2%	Tokyo Gas Co Ltd
Spirax-Sarco	2.6% -6.6%	Compass Group Plc	NTN Corp	7.8% -4.9%	Fuji Electric Co Ltd
Experian Plc	2.4% -5.8%	BP Plc	Furukawa Electric Co Ltd	6.8% -3.5%	Rakuten Inc
London Stock Exchange Grp Plc	2.4% -5.4%	Royal Dutch Shell Plc	Toppan Printing Co Ltd	5.9% - 2.6%	Recruit Holdings Co Ltd
Auto Trader Group Plc	2.3% -5.4%	Fresnillo Plc	Yokogawa Electric Corp	5.6% -2.3%	SoftBank Corp
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Currencies



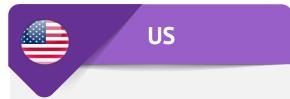
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Major South African Corporate News



Major Global Economic News



US Dallas Fed manufacturing business index fell less-than-anticipated in November.

The Chicago Purchasing Managers' Index (PMI) dropped in November.

US pending home sales fell for a second consecutive month in October.



Germany's consumer prices declined for a third straight month in November.

Asia

Japan's unemployment rate advanced in October.

Japan's Jibun Bank manufacturing PMI climbed in November.

The Reserve Bank of Australia kept its interest rate unchanged at 0.1%.



UK's consumer credit borrowing fell by its steepest annual rate in October.

UK mortgage approvals rose to a 13year high level in October.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Unemployment Rate (Oct)	**	3.10%*	3.00%	Monthly
	Japan	02:30	Nomura/ JMMA Manufacturing PMI (Nov) (F)	***	49.00*	48.70	Monthly
*3	China	03:45	Caixin/Markit Manufacturing PMI (Nov)	***	54.90*	53.60	Monthly
	UK	09:00	Nationwide House Prices s.a. (MoM) (Nov)	*	0.30%	0.80%	Monthly
	Italy	10:45	Markit Manufacturing PMI (Nov)	★★★	52.00	53.80	Monthly
-	Germany	10:55	Unemployment Rate s.a. (Nov)	***		6.20%	Monthly
-	Germany	10:55	Markit Manufacturing PMI (Nov) (F)	***	57.90	58.20	Monthly
\odot	Eurozone	11:00	Markit Manufacturing PMI (Nov) (F)	***	53.60	54.80	Monthly
	South Africa	11:00	PMI Manufacturing (Nov)	**		60.90	Monthly
	UK	11:30	Markit Manufacturing PMI (Nov) (F)	27 S. *	55.20	53.70	Monthly
$\langle \rangle$	Eurozone	12:00	Consumer Price Index (YoY) (Nov) (P)	***	-0.20%	-0.30%	Monthly
\sim	Eurozone	12:00	OECD Economic Outlook	**) -	As Scheduled

Note: ★★★ High ★★ Medium ★Low

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XAU USD

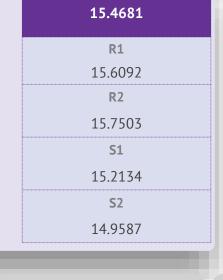


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\$1,820.97/oz
R2
\$1,866.23/oz
S1
\$1,746.37/oz
S2
\$1,717.03/oz





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