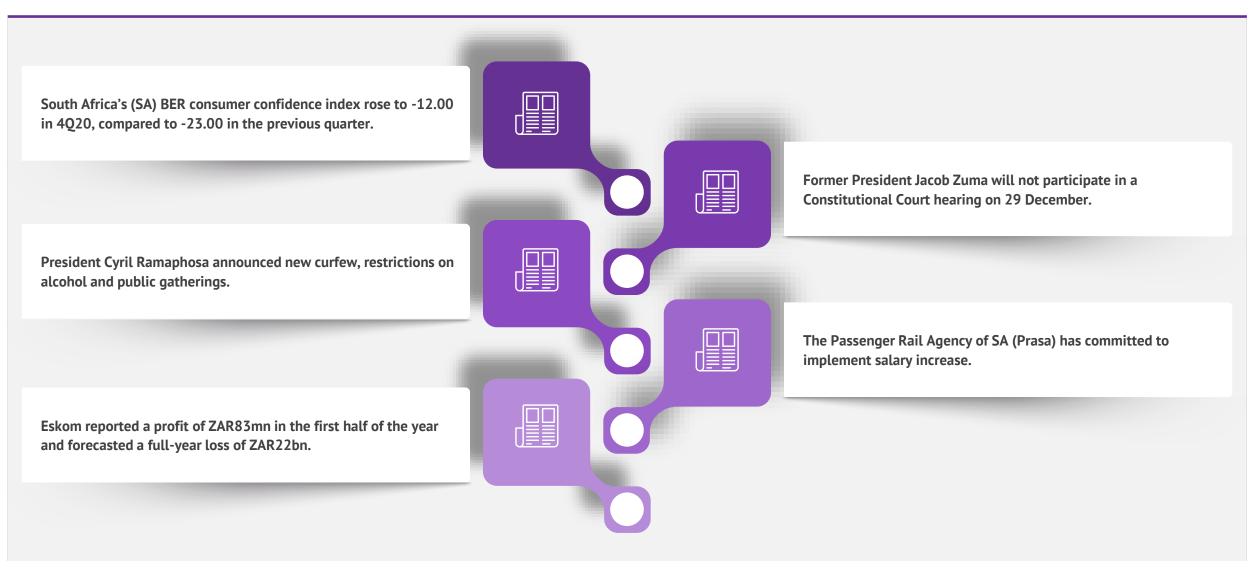




#### **Economic and Political News**







# South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg 96.19

WTD % Chg.

0.16

Prev. Month % Chg

10.46

**59,508.80** 

1 D % Chg

0.16

MTD % Chg. 4.23

YTD % Chg.

4.25

South African markets closed in the green yesterday, boosted by gains in banking, financial and industrial sector stocks.

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17.96

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-23.96

11.			
JSE Top	40 (ZAR)	JSE Africa	Fin. (ZAR)
	54,520.69		11,920.44
<b>1 Day Chg</b> 62.08	1 D % Chg 0.11	1 Day Chg 169.40	1 D % Chg 1.44
WTD % Chg. 0.11	MTD % Chg. 4.10	WTD % Chg. 1.44	MTD % Chg. 6.83
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.



US markets closed mostly weaker yesterday, weighed down by losses in shares of Walt Disney.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 3,647.49		<b>▲</b> 12,440.04		▼ 29,861.55	
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
-15.97	-0.44	62.17	0.50	-184.82	-0.62
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.44	0.71	0.50	1.98	-0.62	0.75
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.75	12.90	11.80	38.64	11.84	4.64

#### **JSE All Share**

7.29

10.33

## **S&P 500**

Top Gainers			Top Losers
African Rainbow Capital Invts Ltd	12.2%	-8.9%	Liberty Two Degrees
MTN Group Ltd	8.9%	-6.7%	Hosken Consolidated Invts Ltd
Steinhoff Intl Holdings NV	7.4%	-5.4%	Hyprop Investments Ltd
Reunert Ltd	5.8%	-4.5%	Murray & Roberts Holdings Ltd
Clicks Group Ltd	4.9%	-4.3%	Sasol Ltd

# Top Gainers

	_		
Alexion Pharmaceuticals Inc	29.2%	-8.2%	Occi
Incyte Corp	6.8%	-6.3%	Di
Rollins	4.9%	-5.8%	
Regeneron Pharmaceuticals Inc	4.3%	-5.0%	Ma
Netflix Inc	3.8%	-4.9%	





UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼ 6,531.83		▲ 13,223.16		▲ 5,527.84		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b> 20.29	1 D % Chg	
-14.92	-0.23	108.86	0.83		0.37	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.23	4.24	0.83	-0.51	0.37	0.17	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 20.12	YTD % Chg.	
12.35	-13.40	15.01	- <mark>0.20</mark>		-7.53	



Asian markets are trading lower this morning, amid concerns over rising coronavirus cases worldwide. The Nikkei 225 Index is trading 0.3% lower at 26,645.38.

\*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼ 26,645.38		▼ 3,354.02		▼ 26,211.31		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-87.06	-0.33	-15.10	-0.45	-178.21	-0.68	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	1.13	0.66	- <mark>0.67</mark>	- <mark>0.44</mark>	0.18	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
15.04	13.00	5.19	10.46	9.27	-6.39	

**FTSE 100** 

Nikkei 225

5.8%

# **Top Gainers**

Top Losers Top Gainers







**ANA Holdings Inc** 

•			
Next Plc	5.6	% -5.7%	AstraZeneca Plc
Melrose Industries Plc	5.3	% -5.2%	Polymetal In
JD Sports Fashion Plc	5.2	% -2.5%	Royal Dutch S <mark>hell Plc- Class A</mark>
Natwest Group Plc	5.0	% -2.4%	BHP Group Plc
Persimmon Plc	4.9	% -2.1%	Royal Dutch Shell Plc – Class B

Kawasaki Heavy Industries Ltd
Toho Co Ltd
Nippon Electric Glass Co Ltd
Daiichi Sankyo Co Ltd

3.0%	-3.6%		Ricoh (
2.9%	-3.5%		SUMCO
2.9%	-3.3%	A	Asa <mark>hi Group Holdin</mark> g
2.8%	-3.0%	[	Dai-i <mark>chi Life Holdi</mark> n

**Sharp Corporation** 



# **Currencies**



At 06:00 SAST, the US Dollar is trading firmer against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid renewed hopes for a US fiscal stimulus.

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At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, as Britain and the EU agreed to extend Brexit discussions beyond the deadline.

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At 06:00 SAST, the Euro rose against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

#### **Commodities**



▼ -0.40%

Brent (\$/barrel) 50.09

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid optimism that global fuel demand would recover.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, as rollout of COVID-19 vaccines revived hopes for a swift economic recovery.

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At 06:00 SAST, platinum prices marginally gained.

Yesterday, platinum prices declined.



Copper (\$/MT)\* 7729.00

Yesterday, copper prices have fallen.

\* As of previous close

Eco & Political News

**Currencies & Commodities** 

Corporate & Global Economic News

Economic Calendar

Technical snapshot

Disclaimer





### Major South African Corporate News

#### **Telkom SA SOC Limited**

Acting Group CFO, Mr. Dirk Reyneke has been appointed as Executive Director.

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### **Major Global Economic News**



## **Eurozone**

Eurozone's industrial production grew at its fastest pace in three months in October.



# Asia

Japan's industrial production rose more than estimated in October.

China's industrial production climbed in line with expectations in November.

China's retail sales rose less-thanexpected in November.



# Asia

Reserve Bank of Australia (RBA) considers reducing unemployment as national priority.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
*3	China	04:00	Industrial Production (YoY) (Nov)	***	7.00%*	6.90%	Monthly
*3	China	04:00	Retail Sales (YoY) (Nov)	4	5.00%*	4.30%	Monthly
<b>&gt;=</b>	South Africa	09:00	Leading Indicator (Oct)	*	-	105.30	Monthly
	UK	09:00	Average Earnings Excluding Bonus (3Mo/Yr) (Oct)	*	2.60%	1.90%	Monthly
	UK	09:00	Claimant Count Rate s.a. (Nov)	*	35	7.30%	Monthly
	UK	09:00	ILO Unemployment Rate (3M) (Oct)	*	5.10%	4.80%	Monthly
	France	09:45	Consumer Price Index (YoY) (Nov) (F)	***	0.20%	0.00%	Monthly
<b>&gt;=</b>	South Africa	11:30	Producer Price Index (YoY) (Nov)	**		2.70%	Monthly
	Italy	12:00	Consumer Price Index (YoY) (Nov) (F)	( ***	-0.20%	-0.30%	Monthly
<b>&gt;=</b>	South Africa	12:30	Non-Farm Payrolls (QoQ) (Q3)	*		-6.40%	Quarterly
*	Canada	15:15	Housing Starts s.a. (Nov)	***	214.80K	214.90K	Monthly
	US	16:15	Industrial Production (MoM) (Nov)	***	0.30%	1.10%	Monthly

Note: ★★★ High ★★ Medium ★Low



# Technical snapshot

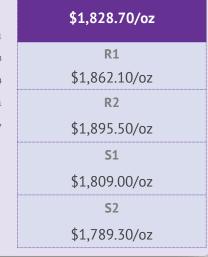




	3,647.49
	R1
	3,695.45
	R2
	3,743.42
	<b>S</b> 1
	3,616.46
-	<b>S</b> 2
	3,585.44









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# formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd. An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

**FSP** no. 731

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Economic Calendar

Technical snapshot

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