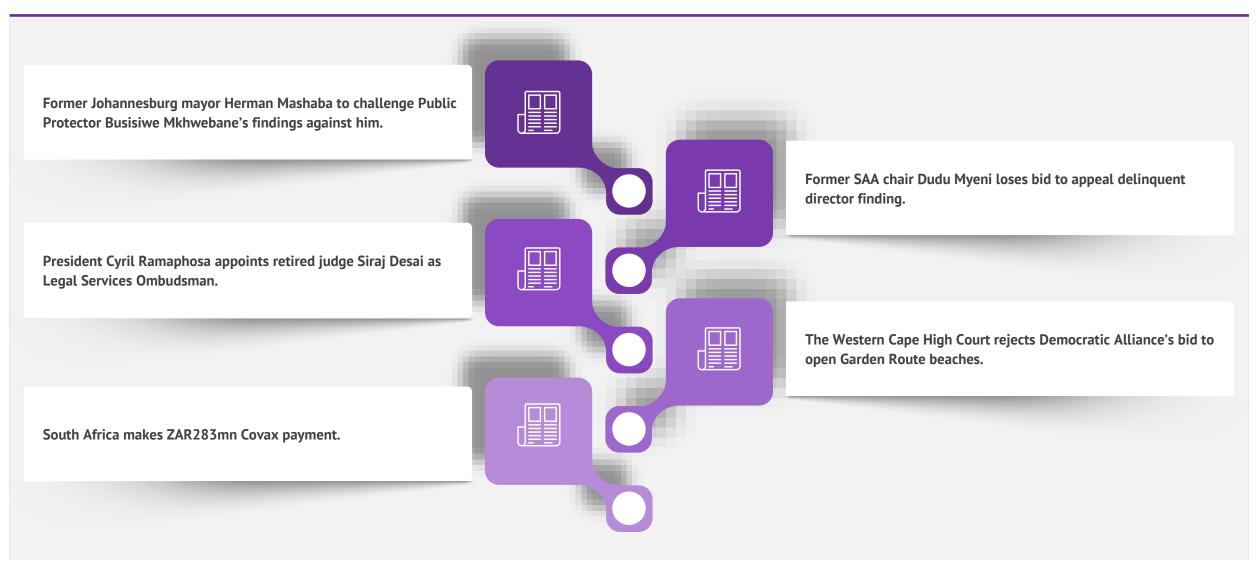




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg -95.12

WTD % Chg.

-1.95

Prev. Month % Chg 10.46

V 58,619.75

1 D % Chg

-0.16

MTD % Chg.

2.68 YTD % Chg.

2.69

South African markets closed lower for the third consecutive session yesterday, amid ongoing concerns about a new coronavirus strain.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
	53,648.03	11,911.08		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-136.22	- <mark>0.25</mark>	86.10	0.73	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>1.91</mark>	2.43	-4.18	6.74	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
10.33	5.57	17.96	-24.02	



US markets closed mostly weaker yesterday, as approval of a new stimulus bill overshadowed concerns about a faster-spreading variant of the coronavirus.

S&P 500 futures

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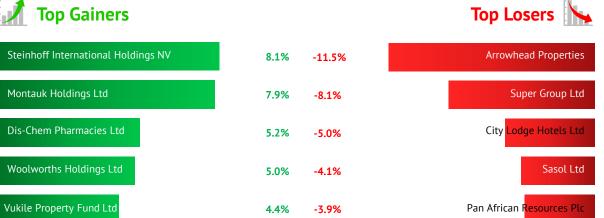
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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼	3,687.26	A	12,807.92	▼ 30,015.51		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-7.66	-0.21	65.40	0.51	-200.94	-0.67	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.60	1.81	0.41	4.99	-0.54	1.27	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
10.75	14.13	11.80	42.74	11.84	5.18	

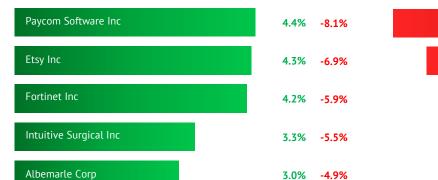
JSE All Share

S&P 500

Top Gainers



Top Gainers







CarMax Inc

Norwegian Cruise Line Holdings Ltd

Carnival Corp

Mosaic Co/The

Apache Corp





UK Market 🔼

UK markets finished higher yesterday, as renewed hopes for a Brexit trade deal outweighed worries over a new Covid-19 strain.

FTSE 100 futures



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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
A	6,453.16	A	13,418.11	▲ 5,466.86		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
36.84	0.57	171.81	1.30	73.52	1.36	
WTD % Chg.	MTD % Chg. 2.98	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.16		-1.56	0.96	-1.10	-0.94	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
12.35	-14.44	15.01	1.28	20.12	-8.55	



Asia Market 🔥

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.2% higher at 26,493.59.

*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
A	26,493.59	A	3,385.35	▲ 26,240.33		
1 Day Chg 57.20	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	0.22	28.57	0.85	121.08	0.46	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.22	0.01	-1.12	-1.03	-1.43	-0.84	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
15.04	11.75	5.19	10.05	9.27	-7.34	

FTSE 100

Nikkei 225



Top Gainers



Top Losers Top Gainers





IHI Corp

Fujikura Ltd

Pacific Metals Co Ltd

Furukawa Electric Co Ltd

Mitsui E&S Holdings Co Ltd

			-		
International Consolidated Airlines Group	5.8% -2.9%	Ocado Group Plc	Chugai Pharmaceutical Co Ltd	4.0% -4.6%	
Natwest Group Plc	3.6% -2.2%	Fresnillo Plc	CyberAgent Inc	3.3% -3.9%	
Barclays Plc	3.3% -1.5%	AstraZeneca Plc	Hitachi Zosen Corp	3.2% -3.8%	
Lloyds Banking Group Plc	3.3% -1.5%	Pershing Square Holdings Ltd/Fund	Yaskawa Electric Corp	2.8% -3.7%	
Avast Plc	3.3% -1.3%	Kingfisher Plc	Trend Micro Inc/Japan	2.8% -3.6%	



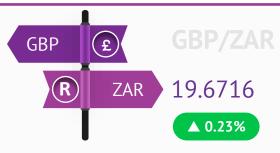
Currencies



The US Dollar rose against the South African Rand yesterday, on growing worries about a mutant coronavirus strain.

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At 06:00 SAST, the British Pound is trading firmer against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro increased against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading higher against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -1.34%

Brent (\$/barrel)

49.41

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped, as rising coronavirus cases stoked concerns over fuel demand recovery.

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Equity

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US dollar.

V -0.10%

Platinum (\$/oz)

1008.40

At 06:00 SAST, platinum prices dropped.

Yesterday, platinum prices declined.



Copper (\$/MT)* 7723.55

Yesterday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

EPP NV

Announced that the restrictions by the Polish government are relatively lenient compared to other countries.

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Woolworths Holdings Ltd

Sold its flagship Elizabeth Street store in Sydney for a maximum of AUD510mn (ZAR5.6bn).

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Major Global Economic News



US

economy slightly rebounded more than previously estimated in the third quarter of 2020.

Existing home sales declined for the first time in 5 months in November.

The consumer confidence index unexpectedly fell to a four-month in December.



Eurozone

German consumer confidence is set to fall in January.



Asia

Australia's trade surplus narrowed in November.

Australia's private sector credit demand slowed in November.



UK

Public sector borrowing rose to a record high in November.

Current account deficit widened in 3020.

Britain's economy rebounded at a faster than estimated pace in the third quarter.



Economic Calendar

Country	SAST	Economic Indicator	500	Relevance	Consensus	Previous	Frequency
Japan	01:50	BoJ Monetary Policy Meeting Minutes		***		-	As Scheduled
Japan	07:00	Coincident Index (Oct) (F)		*	89.70	84.80	Monthly
Japan	07:00	Leading Economic Index (Oct) (F)		***	93.80	93.30	Monthly
France	09:45	Producer Price Index (YoY) (Nov)		*	-)	-2.00%	Monthly
US	14:00	MBA Mortgage Applications (18-Dec)		*	36	1.10%	Weekly
w Canada	15:30	Gross Domestic Product (MoM) (Oct)		***	0.30%	0.80%	Monthly
US	15:30	Initial Jobless Claims (19-Dec)		***	885.00 K	885.00 K	Weekly
US	15:30	Durable Goods Orders (Nov) (P)		***		1.30%	Monthly
US	15:30	Personal Income (MoM) (Nov)			-0.30%	-0.70%	Monthly
US	15:30	Personal Spending (Nov)		**	-0.20%	0.50%	Monthly
US	16:00	Housing Price Index (MoM) (Oct)		*	-	1.70%	Monthly
US	17:00	Reuters/Michigan Consumer Sentiment Inc	dex (Dec) (F)	***	81.40	76.90	Monthly

Note: ★★★ High ★★ Medium ★Low



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