

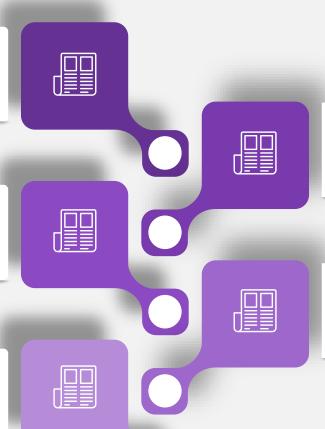


Economic and Political News

Deputy chief justice Raymond Zondo has asked the Commission to lay criminal complaint against former SAA chairperson Dudu Myeni.

The State Capture Inquiry has given former SARS Commissioner Tom Moyane permission to cross-examine Public Enterprises Minister Pravin Gordhan.

News reports indicate that the Zondo Commission has served a new summons requiring former President Jacob Zuma to appear in January.



Finance Minister Tito Mboweni has warned of fiscal crisis over South Africa's (SA) wage deal.

The South African Broadcasting Corporation stated that it will issue notices of termination of lease agreements for its non-core properties and will sell these at an upcoming public auction.

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

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JSE All Share (ZAR)

1 Day Chg

-101.19

WTD % Chg.

NA

Prev. Month % Chg

-4.75

7 57,822.50

1 D % Chg

-0.17

MTD % Chg.

11.88

YTD % Chg.

1.29

South African markets closed in the red on Friday, led by losses in shares of Naspers.

1 Day Chg

-62.55

WTD % Chg.

NA

Prev. Month % Chg

-5.13

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JSE Africa Fir

1 Day Chg

-67.57

WTD % Chg.

NA

Prev. Month % Chg

-6.08

Click Here

-26.14

_/			
ica	Fin. (ZAR)		
•	11,577.71		
	1 D % Chg -0.58		
	MTD % Chg. 22.39		
g	YTD % Chg.		



US markets closed firmer on Friday, amid optimism over economic recovery next year.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
▲ 3,638.35		▲ 12,205.85		▲ 29,910.37	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
8.70	0.24	111.45	0.92	37.90	0.13
WTD % Chg. MTD % Chg. NA 11.27		WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
		NA	11.86	NA	12.86
Prev. Month % Chg YTD % Chg2.77 12.62		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		-2.29	36.03	-4.61	4.81

JSE All Share

JSE Top 40 (ZAR)

▼ 53,021.58

1 D % Chg

-0.12

MTD % Chg.

11.69

YTD % Chg.

4.34

S&P 500

Top Losers Top Gainers **Top Gainers** Murray & Roberts Holdings Ltd Alexander Forbes Group Hl 6.2% -7.2% Fortress REIT Ltd Telkom SA: 5.6% -6.6% African Rainbow Minerals Ltd Long4 4.8% -6.1% Hosken Consolidated Invsts Ltd Reu 4.8% -6.0% Vukile Property Fund Ltd Montauk Holdings Ltd 4.7% -5.6%

dgs Ltd		E
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OC Ltd		(
	' I	
Life Ltd		II
	I	
nert Ltd		Ţ
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Etsy Inc	10.7%	-4.1%	Diamondback Energy Inc
Carnival Corp	4.5%	-3.6%	Zions Bancorp NA
Illumina Inc	4.3%	-3.4%	Hess Corp
Tractor Supply Co	4.1%	-3.4%	Comerica Inc
Vertex Pharmaceuticals Inc	4.0%	-3.3%	National Oilwell Varco Inc





UK markets finished higher on Friday, amid hopes that UK would return to Tier 2 lockdown restrictions.

FTSE 100 futures

1

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
▲ 6,367.58		▲ 13,335.68		▲ 5,598.18		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
4.65	0.07	49.11	0.37	31.39	0.56	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	14.17	NA	15.40	NA	21.85	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-4.92	-15.58	-9.44	0.65	-4.36	-6.35	



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.1% lower at 26,627.05.

*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▼ 26,627.05		▲ 3,444.84		▼ 26,764.53	
1 Day Chg -17.66	1 D % Chg -0.07	1 Day Chg 36.54	1 D % Chg 1.07	1 Day Chg -130.15	1 D % Chg -0.48
WTD % Chg. NA	MTD % Chg. 15.96	WTD % Chg. NA	MTD % Chg. 5.70	WTD % Chg. NA	MTD % Chg. 11.56
Prev. Month % Chg YTD % Chg0.90 12.63		Prev. Month % Chg	YTD % Chg. 11.74	Prev. Month % Chg 2.76	YTD % Chg. -4.59

FTSE 100

Nikkei 225

9.8% -5.1%

4.3% -4.8%

3.3% -4.1%

2.9% -3.9%

2.4% -3.8%

Top Gainers		Top Losers
Rightmove Plc	2.9% -2.5%	Severn Trent Plc
GVC Holdings Plc	2.7% -2.3%	DCC Plc
Smith & Nephew Plc	2.6% -2.3%	Intl Consolidated Airlines Grp
Fresnillo Plc	2.2% -1.8%	Land Securities Group Plc
Scottish Mortgage Invst Trust	2.1% -1.6%	Experian Plc

Top Gainers
SUMCO Corp
M3 Inc
NEXON Co Ld
Shin-Etsu Chemical Co Ltd
Fuji Electric Co Ltd

Top Losers
Tokai Carbon Co Ltd
Tobu Railway Co Ltd
Nikon Corp
Tokyu Corp
Consodia Financial Consodital
Concordia Financial Group Ltd



Currencies



At 06:00 SAST, the US Dollar is trading marginally higher against the South African Rand.

The US Dollar rose against the South African Rand on Friday.



At 06:00 SAST, the British Pound is trading firmer against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro fell against the South African Rand. The Euro strengthened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand on

Commodities



▼ -0.98%

Brent (\$/barrel) 47.71

At 06:00 SAST, Brent crude oil declined, ahead of an OPEC meeting.

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On Friday, Brent crude oil climbed, amid hopes for a rebound in oil demand.

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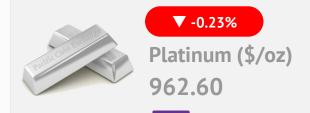


At 06:00 SAST, gold prices edged lower.

On Friday, gold prices fell, amid optimism over coronavirus vaccine.

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At 06:00 SAST, platinum prices declined. On Friday, platinum prices dropped.



Copper (\$/MT)* 7487.50

On Friday, copper prices have advanced.

* As of previous close

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Corporate & Global Economic News

Economic Calendar

40 Best Performers

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Major South African Corporate News

Barloworld Limited

Expects FY20 basic loss per share to be between ZAR11.30 and ZAR12.45.

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Bidvest Group Limited

Operational performance of the group has improved sequentially.

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Redefine Properties Limited

The Board has resolved to defer its dividend declaration until February 2021.

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Major Global Economic News



Eurozone

Eurozone's services sentiment indicator dropped for the first time in seven months in November.

Eurozone's economic confidence index fell to a 4-month low in November.

Eurozone's sentiment consumer weakened for the second straight month in November.



Asia

Japan's retail sales jumped for the first time in eight months in October.

Japan's industrial output rose for the fifth consecutive month in October.

China's NBS manufacturing PMI rose in November, recording its highest level since September 2017.



Asia

China's non-manufacturing PMI advanced in November, recording its highest reading since June 2012.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Retail Trade s.a. (MoM) (Oct)	***	0.40%*	-0.10%	Monthly
•	Japan	01:50	Industrial Production (MoM) (Oct) (P)	***	3.80%*	3.90%	Monthly
*3	China	03:00	NBS Manufacturing PMI (Nov)	**	52.10*	51.40	Monthly
*3	China	03:00	NBS Non-manufacturing PMI (Nov)	*	56.40*	56.20	Monthly
	Japan	07:00	Annualised Housing Starts (Oct)	**	3.5	0.82mn units	Monthly
>=	South Africa	08:00	M3 Money Supply (YoY) (Oct)	*	-	9.48%	Monthly
>=	South Africa	08:00	Private Sector Credit (YoY) (Oct)	*	1 ° 3	3.12%	Monthly
	US	12:00	OPEC meeting	**		· · · · · -	As Scheduled
	Germany	15:00	Consumer Price Index (YoY) (Nov) (P)	***	-0.20%	-0.20%	Monthly
	US	16:45	Chicago PMI (Nov)	***		61.10	Monthly
	US	17:00	Pending Home Sales (MoM) (Oct)	**	-	-2.20%	Monthly
	US	17:30	Dallas Fed Manufacturing Business Index (Nov) ★★★		19.80	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	
Pan African Resources PLC	415	-2.58	-1.19	92.13	
Cartrack Holdings Ltd	4226	2.78	6.99	83.90	
Montauk Holdings Ltd	6700	-4.29	-1.47	76.32	
African Rainbow Minerals Ltd	25944	8.07	14.01	73.47	
Blue Label Telecoms Ltd	400	-0.50	13.31	55.04	
Northam Platinum Ltd	18105	3.71	16.95	46.46	
Kumba Iron Ore Ltd	54903	9.76	14.31	44.71	
Omnia Holdings Ltd	4840	10.25	27.33	43.41	
Naspers Ltd	316411	1.55	0.27	38.38	
Gold Fields Ltd	13005	-12.12	-24.67	38.05	
Allied Electronics Corp Ltd	3045	5.73	15.46	34.87	
Afrimat Ltd	4186	8.78	11.18	30.17	
Royal Bafokeng Platinum Ltd	6430	1.60	9.58	29.58	
Zeder Investments Ltd	268	2.68	1.13	28.24	
Harmony Gold Mining Co Ltd	6270	-11.59	-21.38	22.46	
Cashbuild Ltd	26001	16.15	18.27	21.62	
Cie Financiere Richemont SA	12974	2.37	28.15	20.25	
Impala Platinum Holdings Ltd	16521	-0.12	15.72	20.17	
Anglo American PLC	46100	5.61	22.66	19.67	
African Oxygen Ltd	2448	0.53	2.17	19.28	
Stenprop Ltd	2712	4.31	0.74	17.89	

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Sirius Real Estate Ltd	1807	5.73	16.58	15.24
BHP Group PLC	35530	5.75	13.78	14.22
Coronation Fund Managers Ltd	4345	6.50	15.77	13.39
Transaction Capital Ltd	2372	8.81	20.04	12.42
Vodacom Group Ltd	12470	-0.72	1.77	11.65
Trencor Ltd	392	1.29	-5.08	11.61
Italtile Ltd	1421	10.58	8.89	11.38
JSE Ltd	12168	0.98	11.94	10.47
PSG Group Ltd	5680	0.18	12.18	9.53
Investec Australia Property Fund	1495	3.82	8.84	9.14
Mondi PLC	34351	1.18	12.76	8.37
Oceana Group Ltd	6525	-2.61	9.85	7.57
AfroCentric Investment Corp Ltd	328	-1.50	3.03	6.79
South32 Ltd	2768	6.54	20.35	6.55
Aspen Pharmacare Holdings Ltd	12667	0.06	20.01	6.25
Discovery Ltd	12640	1.96	18.13	6.06
Shoprite Holdings Ltd	12809	-0.44	-0.64	4.81
Exxaro Resources Ltd	12336	1.53	13.14	4.66
Raubex Group Ltd	2500	-1.26	24.94	4.21
JSE All Share Index	57822.0	2.13	11.88	1.29



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