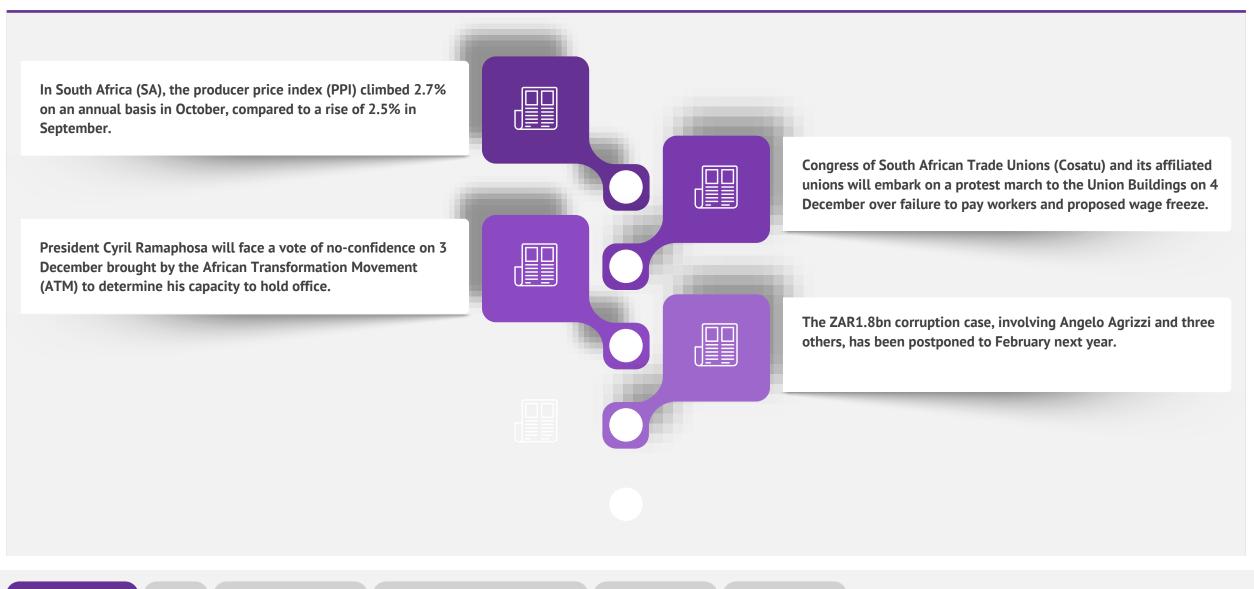


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Source State State

South Africa Market 🔺

South African markets closed in the green yesterday, buoyed by gains in gold mining and platinum mining sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa	JSE Africa Fin. (ZAR)	
▲	57,923.69	▲ 53,084.13 ▲ 11,645		11,645.28		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
181.50	0.31	143.34	0.27	4.18	0.04	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.31	12.07	2.25	11.82	3.35	23.10	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-4.75	1.47	-5.13	4.46	-6.08	-25.71	

US Market

US markets were closed yesterday on account of Thanksgiving.

S&P 500 futures

*Values as on 25 November 2020

S&P 500 (USD)*		Nasdaq Comp	oosite (USD)*	DJIA (USD)*		
A	3,629.65		▲ 12,094.40		12,094.40	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-5.76	- 0.16	+57.62	+0.48	-173.77	-0.58	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.03	11.00	2.02	10.84	2.08	12.72	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-2.77	12.35	-2.29	34.79	-4.61	4.67	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers	As on 25 November 2020	Top Losers
Fortress REIT Ltd	10.6% -5.7%	Investec Ltd	Etsy Inc	5.4% -19.6%	Gap Inc
Mr Price Group Ltd	8.4% -4.8%	Netcare Ltd	Autodesk Inc	4.7% -6.3%	Tec <mark>hnipFMC Plc</mark>
DRDGOLD Ltd	7.5% -3.9%	Emira Property Fund Ltd	PayPal Holdings Inc	4.1% -5.4%	salesfor <mark>ce.com Inc</mark>
KAP Industrial Holdings Ltd	7.3% -3.6%	Long4Life Ltd	Norwegian Cruise Line Holdings Lto	d 2.9% -4.2%	P <mark>PL Corp</mark>
Attacq Ltd	6.9% - 3.6%	Investec Plc	Vontier Corp	2.8% -3.9%	Ford M <mark>otor Co</mark>
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W UK Market 🔻

UK markets finished lower yesterday, amid rising concerns over the country's post-pandemic recovery.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)	
•	6,362.93	•	▼ 13,286.57 ▼ 5,566.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-28.16	-0.44	-3.23	-0.02	-4.50	- <mark>0.08</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.18	14.09	1.14	14.97	1.29	21.17
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg .	Prev. Month % Chg	YTD % Chg.
-4.92	- <mark>15.64</mark>	-9.44	0.28	-4.36	- <mark>6.88</mark>



Asian markets are trading mostly lower this morning, amid renewed uncertainty over the highly anticipated Covid-19 vaccine. The Nikkei 225 Index is trading 0.3% up at 26,615.10.

*As at 6:00 SAST

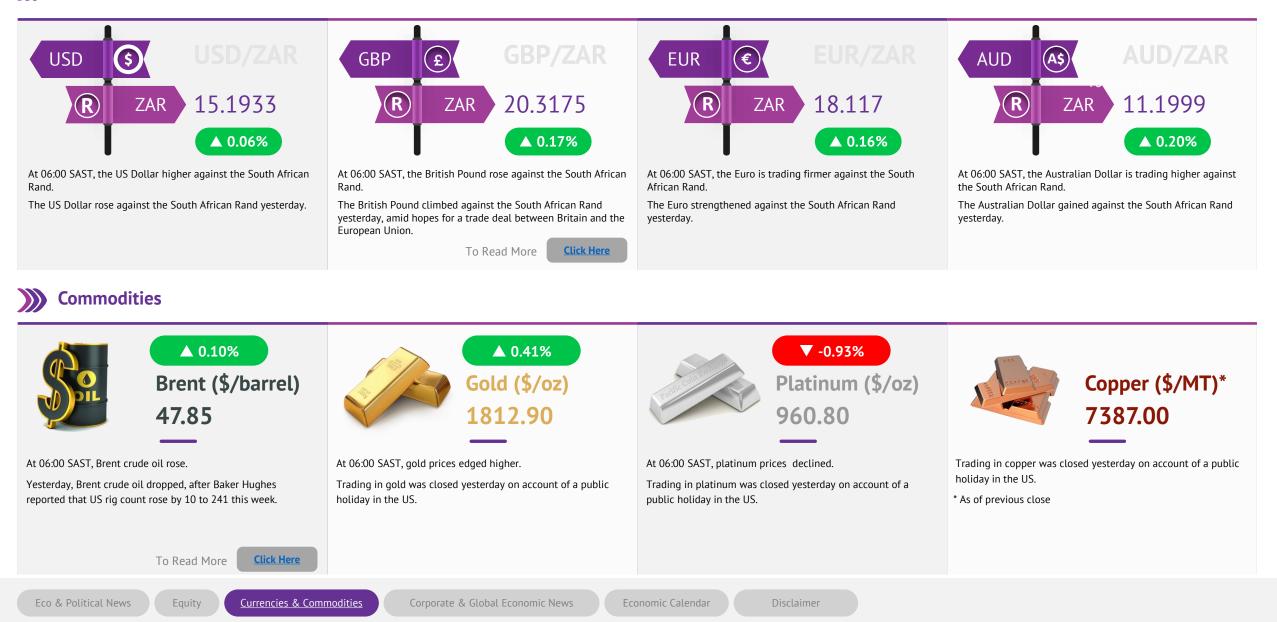
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Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
	26,615.10	•	▼ 3,368.12 ▼ 26,757		26,757.62
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
77.79	0.29	-1.62	-0.05	-61.83	- <mark>0.23</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
3.96	15.49	-0.24	4.50	1.39	11.25
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.90	12.18	0.20	10.48	2.76	- <mark>4.86</mark>

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Flutter Entertainment Plc	4.1% -5.1%	Persimmon Plc	Tokyo Tatemono Co Ltd	7.4% -3.1%	Nissan Motor Co Ltd
DCC Plc	3.0% -4.8%	Intermediate Capital Group Plc	Daiichi Sankyo Co Ltd	3.7% -3.0%	Casio Computer Co Ltd
Polymetal In	2.7% -4.8%	Imperial Brands Plc	Furukawa Electric Co	3.2% -2.8%	Mazda Motor Corp
Reckitt Benckiser Group Plc	2.5% -4.0%	Melrose Industries Plc	Credit Saison Co	3.0% -2.6%	Hino Motors Ltd
HomeServe Plc	2.2% - 3.6%	tional Consolidated Airlines Grou	Nippon Light Metal Holdings Co Ltd	2.9% -2.6%	Nikon Corp
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Eurozone

Germany's GfK consumer confidence index declined more-than-expected in December.

ECB minutes: Policymakers believe that risks to the euro area growth outlook was tilted to the downside.

Equity



In Japan, the Tokyo consumer price index fell in November, marking its biggest annual drop since May 2012.

Japan's leading economic index rose less-than-anticipated in September.

Japan's coincident index climbed in September.

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Economic Calendar

	Country	SAST	Economic Indicator	 Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Tokyo Consumer Price Index (YoY) (Nov)	***	-0.70%*	-0.30%	Monthly
*)	China	03:30	Industrial Profits (YoY) (Oct)	**	28.20%*-	10.10%	Monthly
	UK	09:00	Nationwide House Prices s.a. (MoM) (Nov)	*	0.30%	0.80%	Monthly
	France	09:45	Producer Price Index (MoM) (Oct)	**		0.20%	Monthly
	France	09:45	Consumer Price Index (YoY) (Nov) (P)	***	0.10%	0.00%	Monthly
	France	09:45	Gross Domestic Product (QoQ) (Q3) (F)	***	18.20%	-13.70%	Quarterly
- 60)	Spain	10:00	Retail Sales (MoM) (Oct)	*	A 1 8 A	-0.30%	Monthly
	Italy	11:00	Consumer Confidence (Nov)	***	99.00	102.00	Monthly
ं	Eurozone	12:00	Consumer Confidence (Nov) (F)	* ***	-17.60	-15.50	Monthly
	Eurozone	12:00	Economic Sentiment Indicator (Nov)	1 (j. 🔺)	86.50	90.90	Monthly
\odot	Eurozone	12:00	Industrial Confidence (Nov)	*	-10.50	-9.60	Monthly
ं	Eurozone	12:00	Services Sentiment Indicator (Nov)	*	-15.50	-11.80	Monthly

Note: ★★★ High ★★ Medium ★Low

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