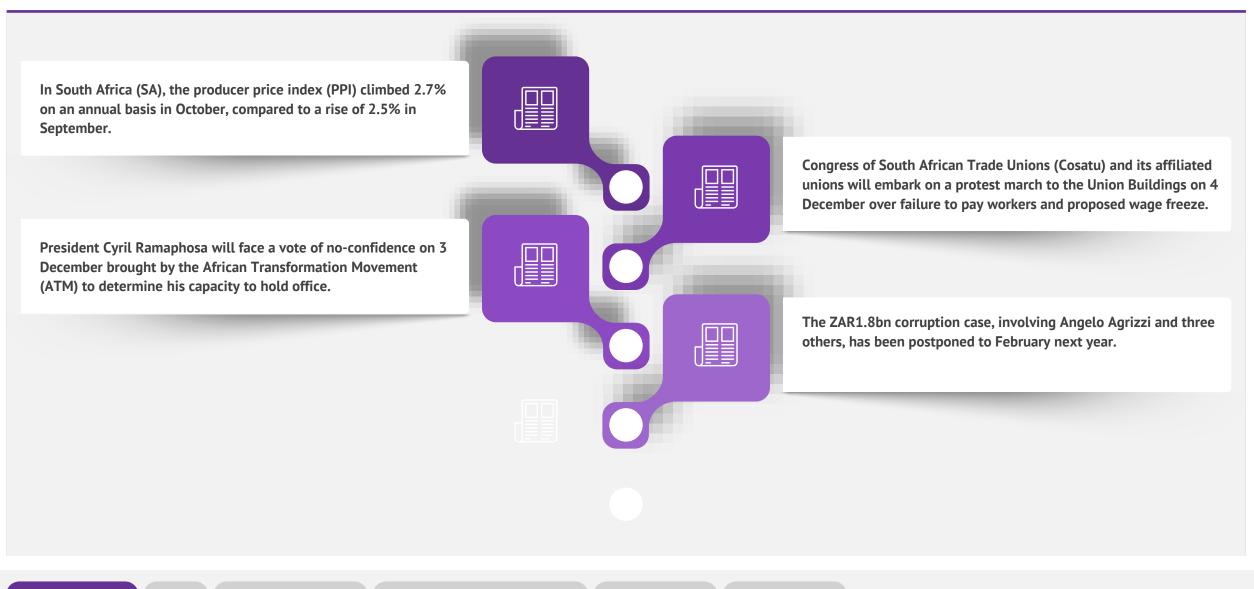


# ONE by Minute b

**27 NOVEMBER 2020** 



#### **Economic and Political News**



Equity

#### **ONE MINUTE BRIEF** | **27** November 2020

## Source State State

## South Africa Market 🔺

South African markets closed in the green yesterday, buoyed by gains in gold mining and platinum mining sector stocks.

To Read More

Click Here

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa	JSE Africa Fin. (ZAR)	
▲	57,923.69	▲ 53,084.13 ▲ 11,645		11,645.28		
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	
181.50	0.31	143.34	0.27	4.18	0.04	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.31	12.07	2.25	11.82	3.35	23.10	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.	
-4.75	1.47	-5.13	4.46	-6.08	-25.71	

US Market

US markets were closed yesterday on account of Thanksgiving.

S&P 500 futures

\*Values as on 25 November 2020

S&P 500 (USD)*		Nasdaq Comp	oosite (USD)*	DJIA (USD)*		
<b>A</b>	3,629.65		▲ 12,094.40		12,094.40	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-5.76	- <b>0.16</b>	+57.62	+0.48	-173.77	-0.58	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.03	11.00	2.02	10.84	2.08	12.72	
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	
-2.77	12.35	-2.29	34.79	-4.61	4.67	

	JSE All Share			S&P 500	
<b>Top Gainers</b>		Top Losers 📐	<b>Top Gainers</b>	As on 25 November 2020	Top Losers
Fortress REIT Ltd	10.6% -5.7%	Investec Ltd	Etsy Inc	5.4% -19.6%	Gap Inc
Mr Price Group Ltd	8.4% -4.8%	Netcare Ltd	Autodesk Inc	4.7% -6.3%	Tec <mark>hnipFMC Plc</mark>
DRDGOLD Ltd	7.5% -3.9%	Emira Property Fund Ltd	PayPal Holdings Inc	4.1% -5.4%	salesfor <mark>ce.com Inc</mark>
KAP Industrial Holdings Ltd	7.3% -3.6%	Long4Life Ltd	Norwegian Cruise Line Holdings Lto	d 2.9% -4.2%	P <mark>PL Corp</mark>
Attacq Ltd	6.9% - <b>3.6%</b>	Investec Plc	Vontier Corp	2.8% -3.9%	Ford M <mark>otor Co</mark>
Eco & Political News	Equity Currencies & Commodities Corporate	e & Global Economic News	onomic Calendar Disclaimer		

#### **ONE MINUTE BRIEF | .** 27 November 2020

## W UK Market 🔻

UK markets finished lower yesterday, amid rising concerns over the country's post-pandemic recovery.

FTSE 100 futures

To Read More Click Here

FTSE 100 (GBP)		DAX 30	) (EUR)	CAC 40 (EUR)	
•	6,362.93	•	▼ 13,286.57 <b>▼</b> 5,566.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-28.16	-0.44	-3.23	-0.02	-4.50	- <mark>0.08</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.18	14.09	1.14	14.97	1.29	21.17
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg</b> .	Prev. Month % Chg	YTD % Chg.
-4.92	- <mark>15.64</mark>	-9.44	0.28	-4.36	- <mark>6.88</mark>



Asian markets are trading mostly lower this morning, amid renewed uncertainty over the highly anticipated Covid-19 vaccine. The Nikkei 225 Index is trading 0.3% up at 26,615.10.

\*As at 6:00 SAST

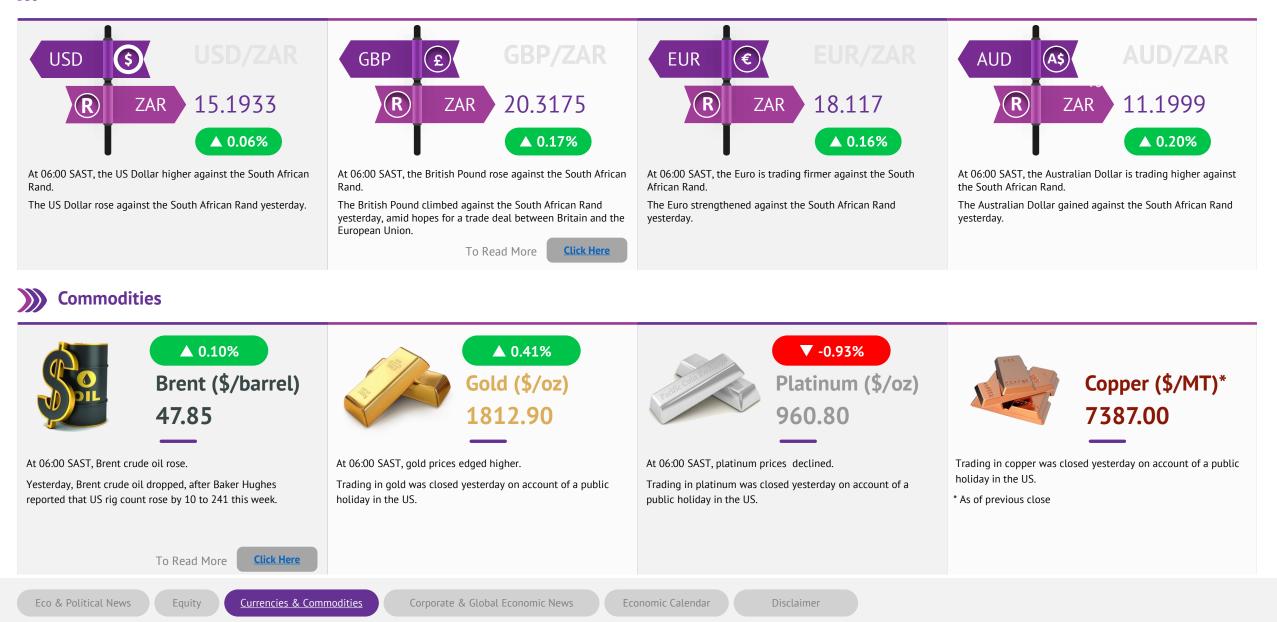
To Read More Click Here

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
<b></b>	26,615.10	•	▼ 3,368.12 <b>▼</b> 26,757		26,757.62
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
77.79	0.29	-1.62	-0.05	-61.83	- <mark>0.23</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
3.96	15.49	-0.24	4.50	1.39	11.25
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.90	12.18	0.20	10.48	2.76	- <mark>4.86</mark>

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	<b>Top Gainers</b>		Top Losers 📐
Flutter Entertainment Plc	4.1% -5.1%	Persimmon Plc	Tokyo Tatemono Co Ltd	7.4% -3.1%	Nissan Motor Co Ltd
DCC Plc	3.0% -4.8%	Intermediate Capital Group Plc	Daiichi Sankyo Co Ltd	3.7% -3.0%	Casio Computer Co Ltd
Polymetal In	2.7% -4.8%	Imperial Brands Plc	Furukawa Electric Co	3.2% -2.8%	Mazda Motor Corp
Reckitt Benckiser Group Plc	2.5% -4.0%	Melrose Industries Plc	Credit Saison Co	3.0% -2.6%	Hino Motors Ltd
HomeServe Plc	2.2% - <b>3.6%</b>	tional Consolidated Airlines Grou	Nippon Light Metal Holdings Co Ltd	2.9% -2.6%	Nikon Corp
Eco & Political News	Equity Currencies & Commodities	Corporate & Global Economic News	Economic Calendar Disclaimer		



### Currencies



consult • partner • manage



#### Major South African Corporate News



#### Major Global Economic News

Eurozone

Germany's GfK consumer confidence index declined more-than-expected in December.

ECB minutes: Policymakers believe that risks to the euro area growth outlook was tilted to the downside.

Equity



In Japan, the Tokyo consumer price index fell in November, marking its biggest annual drop since May 2012.

Japan's leading economic index rose less-than-anticipated in September.

Japan's coincident index climbed in September.

Disclaimer

## Economic Calendar

	Country	SAST	Economic Indicator	 Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Tokyo Consumer Price Index (YoY) (Nov)	***	-0.70%*	-0.30%	Monthly
*)	China	03:30	Industrial Profits (YoY) (Oct)	**	28.20%*-	10.10%	Monthly
	UK	09:00	Nationwide House Prices s.a. (MoM) (Nov)	*	0.30%	0.80%	Monthly
	France	09:45	Producer Price Index (MoM) (Oct)	**		0.20%	Monthly
	France	09:45	Consumer Price Index (YoY) (Nov) (P)	***	0.10%	0.00%	Monthly
	France	09:45	Gross Domestic Product (QoQ) (Q3) (F)	***	18.20%	-13.70%	Quarterly
- <b>60</b> )	Spain	10:00	Retail Sales (MoM) (Oct)	*	A 1 8 A	-0.30%	Monthly
	Italy	11:00	Consumer Confidence (Nov)	***	99.00	102.00	Monthly
ं	Eurozone	12:00	Consumer Confidence (Nov) (F)	* ***	-17.60	-15.50	Monthly
	Eurozone	12:00	Economic Sentiment Indicator (Nov)	1 (j. 🔺 )	86.50	90.90	Monthly
$\odot$	Eurozone	12:00	Industrial Confidence (Nov)	*	-10.50	-9.60	Monthly
ं	Eurozone	12:00	Services Sentiment Indicator (Nov)	*	-15.50	-11.80	Monthly

Note: ★★★ High ★★ Medium ★Low

Equity

Eco & Political News

Disclaimer

#### Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

		formerly Grant Tho	rnton Capital
GTC, The Wanderers Office Park, 52 Corlett Drive, Illovo, 2196 P O Box 55118, Illovo, 2116 GTC is nationally represented in Johannesburg, Cape	t +27 (0) 10 597 6800 f +27 (0) 10 597 6801 w www.gtc.co.za Town and Durban.	GTC (Pty) Ltd. <b>reg. no.</b> 1996/001488/07 <b>directors:</b> G.K. Mockler, F.Dildar	An Authorised Financial Services Provider <b>FSP no.</b> 731
<b>GTC Group of products and services include:</b> Employe Healthcare Consulting • Short-Term Risk Solutions • St			ces

Eco & Political News

Equity