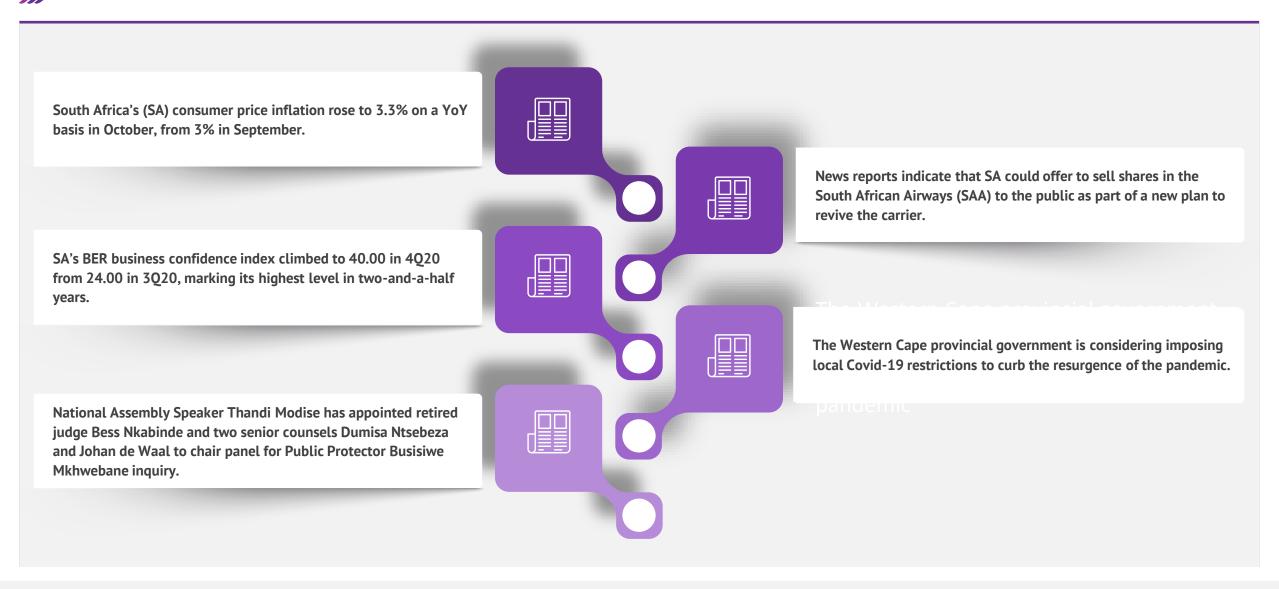


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South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in banking and industrial sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
•	57,742.19	▼ 52,940.79		•	11,641.10
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-19.73	- <mark>0.03</mark>	-108.64	- <mark>0.20</mark>	-33.89	-0.29
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.99	11.72	1.98	11.52	3.31	23.06
Prev. Month % Chg	ҮТD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-4.75	1.15	-5.13	4.18	- <mark>6.08</mark>	-25.74

US Market 🔻

US markets closed mostly weaker yesterday, amid disappointing US jobs data.

S&P 500 future	25 🚺			To Read Mor	e <u>Click Here</u>
S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼	3,629.65	A	12,094.40	▼ 29,872.47	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-5.76	- <mark>0.16</mark>	57.61	0.48	-173.77	-0.58
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.03	11.00	2.02	10.84	2.08	12.72
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.77	12.35	-2.29	34.79	-4.61	4.67

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Tsogo Sun Gaming Ltd	11.2% -4.9%	Hammerson Plc	Etsy Inc	5.4% -19.6%	Gap Inc
Hosken Consolidated Investments Lt	td 9.3% -3.7%	Hudaco Industries Ltd	Autodesk Inc	4.7% -6.3%	Tec <mark>hnipFMC Plc</mark>
EPP NV	8.4% -2.6%	Standard Bank Grp Ltd	PayPal Holdings Inc	4.1% -5.4%	salesfor <mark>ce.com Inc</mark>
Omnia Holdings Ltd	8.4% -2.3%	Grindrod Ltd	Norwegian Cruise Line Holdings Ltd	2.9% -4.2%	P <mark>PL Corp</mark>
Attacq Ltd	7.7% -2.1%	An <mark>heuser-Busch InBe</mark>	Vontier Corp	2.8% - 3.9%	Ford M <mark>otor Co</mark>
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WK Market 🔻

UK markets finished lower yesterday, after Finance Minister Rishi Sunak forecasted that UK's economy will contract by 11.3% in 2020.

FTSE 100 future	s 1	1.		To Read More	e <u>Click Here</u>
FTSE 10	0 (GBP)	DAX 30 (EUR)		CAC 40 (EUR)	
•	6,391.09	•	13,289.80		5,571.29
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-41.08	- <mark>0.64</mark>	- <mark>2.64</mark>	-0.02	12.87	0.23
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.62	14.59	1.16	15.00	1.37	21.27
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-4.92	-15.26	-9,44	0.31	-4.36	- <mark>6.80</mark>



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.5% higher at 26,434.36.

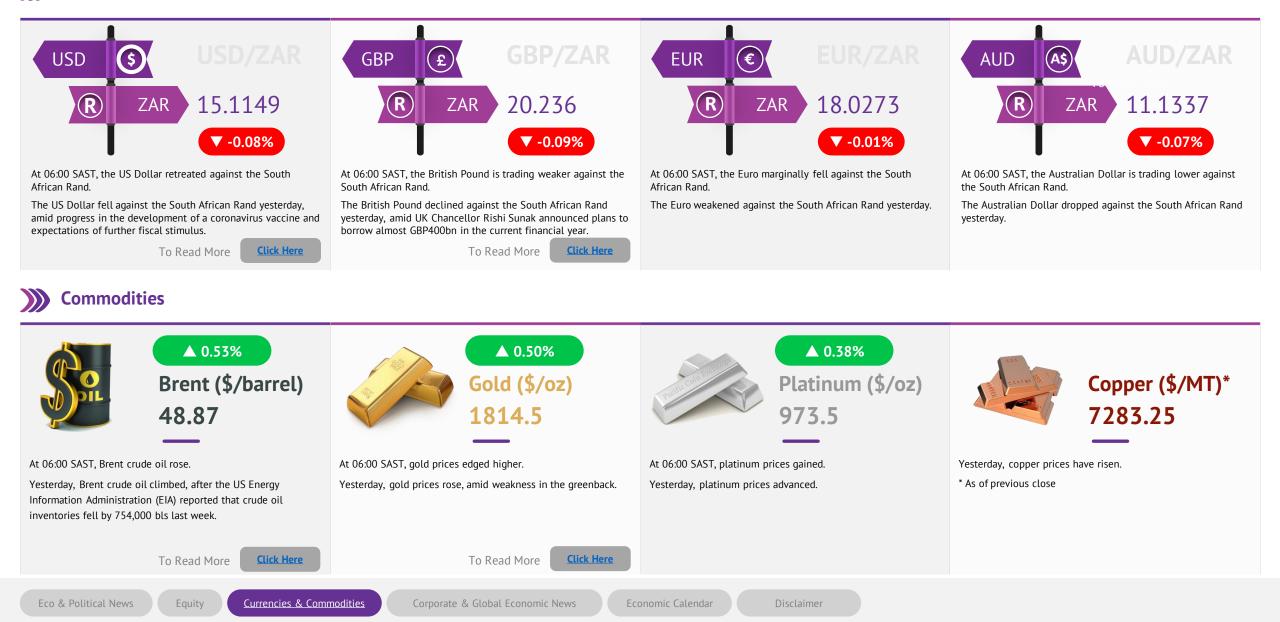
*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
A	26,434.36	▼ 3,358.01		▲ 26,686.28		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
137.50	0.52	-4.32	-0.13	16.53	0.06	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
3.01	14.45	- <mark>0.46</mark>	4.27	0.82	10.63	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.90	11.16	0.20	10.24	2.76	-5.39	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Unilever Plc	5.1% -4.5%	Barclays Plc	Furukawa Electric Co Ltd	4.7% -3.4%	Nippon Sheet Glass Co Ltd
Fresnillo Plc	3.8% -4.2%	Rolls-Royce Holdings Plc	Z Holdings Corp	4.6% -3.4%	T&D Holdings Inc
Flutter Entertainment Plc	2.8% -3.9%	Next Plc	Olympus Corp	4.2% -2.7%	Toyobo Co Ltd
Sage Group Plc	2.6% -3.7%	Whitbread Plc	M3 Inc	3.9% -2.7%	Sumitomo Osaka Cement Co Ltd
United Utilities Group	2.5% -3.7%	Legal & General Group Plc	NEXON Co.Ltd	3.8% -2.7% MS&.	AD Insurance Group Holdings Inc
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US economy grew at an unrevised rate in the third quarter.

US initial jobless claims unexpectedly rose for a second week in a row to a 5-week high level last week.

FOMC minutes: Indicate fed concerns over Covid-19, economic recovery to be difficult without more stimulus.

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US durable goods increased more than expected in October.

US consumer sentiment weakened more than initially estimated in November.

US personal spending rose more than estimated in October.

US personal income dropped in October.

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	Country	SAST	Economic Indicator	797 ·····	Relevance	Consensus	Previous	Frequency
	Japan	07:00	Leading Economic Index (Sep) (F)		***	92.90	88.50.	Monthly
	Japan	07:00	Supermarket Sales (YoY) (Oct)		*	-	-4.60%	Monthly
	Japan	07:00	Coincident index		***	80.80	80.80	Monthly
	Japan	08:00	Machine Tool Orders (YoY) (Oct) (F)		*		-15.00%	Monthly
-	Germany	09:00	GfK Consumer Confidence Survey (Dec)		***	-5.00	-3.10	Monthly
	France	09:45	Consumer Confidence (Nov)		***	92.00	94.00	Monthly
	South Africa	11:30	Producer Price Index (MoM) (Oct)		**	0.30%	0.30%	Monthly
	South Africa	11:30	Producer Price Index (YoY) (Oct)		**	2.50%	2.50%	Monthly
	South Africa	12:00	Construction Input Price Index - (MoM) (Oct)		19 🔶 🖈 👘		1.70%	Monthly
	South Africa	12:00	Construction Input Price Index - (YoY) (Oct)		1. *		-0.20%	Monthly
\odot	Eurozone	14:30	ECB Monetary Policy Meeting Accounts		***	-	-	As Scheduled
*	Canada	15:30	Average Weekly Earnings s.a. (YoY) (Sep)		*		7.90%	Monthly

Note: ★★★ High ★★ Medium ★Low

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