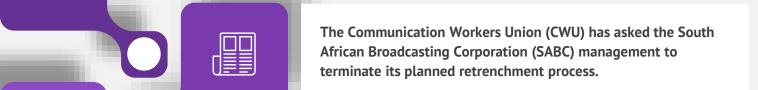




Economic and Political News

The South African Reserve Bank (SARB) maintained its interest rate at 3.5% and slightly revised up its 2020 GDP forecast while lowered its inflation forecast for 2021.

Deputy chief justice Raymond Zondo has dismissed former President Jacob Zuma's application for his recusal from the state capture inquiry.



The National Union of Metalworkers of South Africa (Numsa) has filed a court application interdict retrenchments at Comair.





South Africa Market 🔻

South African markets closed in the red yesterday, led by losses in gold mining, financial and industrial sector stocks.

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US Market	
US Market	
OD I MINICE	

US markets closed firmer yesterday, as hopes for US fiscal stimulus resurfaced. Today, the S&P 500 futures are red.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 56,753.49		▼ 51,977.91		▼ 11,524.95		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-570.18	-0.99	-540.44	- <mark>1.03</mark>	-149.54	- <mark>1.28</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.75	9.81	-1.03	9.49	0.24	21.83	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-4.75	-0.58	-5.13	2.29	-6.08	- <mark>26.48</mark>	

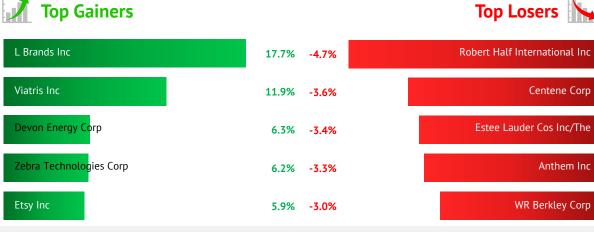
S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 3,581.87		A	11,904.71	▲ 29,483.23		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
14.08	0.39	103.11	0.87	44.81	0.1 5	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.09	9.54	0.64	9.10	0.01	11.25	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-2.77	10.87	-2.29	32.68	-4.61	3.31	

JSE All Share

S&P 500

Top Losers **Top Gainers** MAS Real Estate Inc 5.0% -6.4% Investec Plc Cartrack Holdings Ltd 4.9% -6.1% Investec Ltd Textainer Group Holdings Ltd 4.6% -4.7% Netcare Ltd Motus Holdings Ltd Exxaro Resources Ltd 3.9% -4.5% City Lodge Hotels Ltd NEPI Rockcastle Plc 3.8% -4.2%

Top Gainers







UK Market 🔻

UK markets finished lower yesterday, amid worries over rising coronavirus cases and uncertainty related to Brexit deal. Today, the FTSE 100 futures are trading in positive territory. FTSE 100 futures To Read More Click Here

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼ 6,334.35		▼	13,086.16	▼ 5,474.66		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-50.89	-0.80	-115.73	-0.88	-36.79	-0.67	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.28	13.57	0.07	13.24	1.76	19.16	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-4.92	-16.02	-9.44	-1.23	-4.36	-8.42	



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.6% lower at 25,472.20.

*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼	25,472.20	▲ 3,366.53		▲ 26,475.62		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-162.14	-0.63	3.45	0.10	118.65	0.4 5	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.98	11.56	1.60	4.30	0.77	9.33	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.90	8.36		10.26	2.76	-6.50	

FTSE 100

Nikkei 225

Top Gainers

Top Losers Top Gainers





Croda International Plc	3.6% -5.6%	Johnson Matthey Plc	Rakuten Inc	3.2% -5.2%	MS&AD Insurance Group Holdings Inc
Scottish Mortgage Investment Trust P	3.4% - 4.7 %	Melrose Industries Plc	SUMCO Corp	3.2% -3.5%	Daikin Industries Ltd
Halma Plc	3.1% -4.2%	B&M European Value Retail SA	Isuzu Motors Ltd	3.0% -3.4%	T&D Holdings Inc
Wm Morrison Supermarkets Plc	2.9% -3.9%	Rolls-Royce Holdings Plc	NEXON Co.Ltd	3.0% -3.3%	Sompo Holdings Inc
RELX Plc	2.5% -3.8%	Hargreaves Lansdown Plc	SoftBank Group Corp	2.7% -3.2%	Terumo Corp



Currencies



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading slightly weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday, amid ongoing uncertainty related to post-Brexit trade deal.

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At 06:00 SAST, the Euro fell against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.02%

Brent (\$/barrel)

44.19

At 06:00 SAST, Brent crude oil slightly declined.

Yesterday, Brent crude oil dropped, amid concerns over demand outlook.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar and optimism surrounding COVID-19 vaccine.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices decreased.



Copper (\$/MT)* 7076.25

Yesterday, copper prices have fallen.

* As of previous close

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

Disclaimer





Major South African Corporate News

Attacq Limited

Announced that it has satisfied all REIT regulatory requirements for FY20.

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Hosken Consolidated **Investments Limited**

1H20 revenues fell to ZAR3.85bn. compared to ZAR7.23bn posted in the same period of the previous year.

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Investec Plc

1H21 net interest income fell to GBP359.42mn from GBP425.65mn posted in the same period previous year. To Read More

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Life Healthcare Group Holdings Limited

FY20 revenues declined 1.1% to ZAR25.39bn from the same period of the preceding year.

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Major Global Economic News



US

US initial jobless claims unexpectedly rose for the first time in five weeks.

The Philadelphia Fed manufacturing index fell less than expected in November.

US existing home sales unexpectedly advanced to a 14-year high level in October.



Eurozone

Eurozone's current account surplus widened to a 1-year high in September.

Eurozone's construction output dropped for the first time in five months in September.

ECB President Christine Lagarde has urged European leaders to pass the EU Recovery Fund "without delay".



Asia

Japan's consumer price index (CPI) dropped at its fastest pace in over 9 vears in October.

the Jibun Japan, Bank manufacturing PMI unexpectedly fell in November.

Australia's retail sales advanced more than market forecast in October.



UK

UK's GfK consumer confidence index dropped to a six-month low in November.



Economic Calendar

	Country	SAST	Economic Indicator	592	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	National Consumer Price Index (YoY) (Oct)		***	-0.40%*	0	Monthly
	UK	02:01	GfK Consumer Confidence (Nov) (F)		*	-33.00*	-31.00	Monthly
•	Japan	02:30	Nomura/ JMMA Manufacturing PMI (Nov) (P)		***	48.30*	48.70	Monthly
•	Japan	02:30	Nikkei Japan Services PMI (Nov) (P)		**	46.70*	47.70	Monthly
	Germany	09:00	Producer Price Index (YoY) (Oct)		***	-0.70%	-1.00%	Monthly
	UK	09:00	Retail Sales (MoM) (Oct)		*	0	1.50%	Monthly
	UK	09:00	Public Sector Net Borrowing (Oct)		*		GBP35.40bn	Monthly
	Eurozone	10:15	ECB's Lagarde Speech		*	-	<u>-</u>	As Scheduled
*	Canada	15:30	Retail Sales (MoM) (Sep)		. **	0.20%	0.40%	Monthly
*	Canada	15:30	New Housing Price Index (MoM) (Oct)		**		1.20%	Monthly
	Eurozone	17:00	Consumer Confidence (Nov) (P)		***	-17.70	-15.50	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (20-Nov)		*	<u>-</u> ` .	236	Weekly

Note: ★★★ High ★★ Medium ★Low



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