



Economic and Political News

In South Africa (SA), retail sales fell 2.7% on a yearly basis in September, compared to a revised drop of 4.1% in August.

President Cyril Ramaphosa stated that SA's third annual investment conference has secured ZAR109.6bn in new investments.

Deputy chief justice Raymond Zondo has postponed his recusal decision and will deliver his ruling today.



The Treasury warned that nationalisation of the Reserve Bank would prove to be negative for investment and economic growth.





South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in industrial and retail sector stocks.

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)))	US Ma	rket	
US	markets	closed	V

d weaker yesterday, amid concerns over rising COVID-19 cases and possibility of another fresh lockdown restrictions.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)	
▲ 57,323.67		▲ 52,518.35		▲ 11,674.49	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
270.66	0.47	229.56	0.44	33.28	0.29
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.25	10.91	0.00	10.63	1.55	23.41
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-4.75	0.42	-5.13	3.35	-6.08	- <mark>25.52</mark>

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)	
▼ 3,567.79		▼ 11,801.60		▼ 29,438.42	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-41.74	-1.16	-97.74	-0.82	-344.93	-1.16
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.48	9.11	-0.23	8.16	-0.14	11.08
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.77	10.43	-2.29	31.53	-4.61	3.15

JSE All Share

S&P 500

Top Gainers







SPAR Group Ltd/The	13.3% -5.0%	Santam Ltd	Flowserve Corp	3.2% -8.2%	Lowe's Cos Inc
Raubex Group Ltd	8.2% -4.9%	Brait SE	FLIR Systems Inc	2.9% -7.3%	Norwegian Cruise Line Holdings Ltd
Redefine Properties Ltd	6.9% -4.3%	Gold Fields Ltd	Johnson Controls International plc	2.8% -5.6%	CenterPoint Energy Inc
KAP Industrial Holdings Ltd	6.1% -3.5%	Allied Electronics Corp Ltd	TechnipFMC Plc	2.6% -5.6%	Phillips 66
Vukile Property Fund Ltd	5.7% -3.5%	Hammerson Plc	Crown Castle International Corp	2.6% -5.4%	Valero Energy Corp





UK Market 🔼

UK markets finished higher yesterday, amid hopes over post-Brexit trade deal and progress in the development of coronavirus vaccine.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)	
A	▲ 6,385.24		▲ 13,201.89		5,511.45
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 28.45	1 D % Chg
19.91	0.31	68.42	0.52		0.52
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.09	14.49	0.96	14.24	2.44	19.96
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-4.92	-15.34	-9.44	-0.36	-4.36	-7.81



Asian markets are trading lower this morning, tracking overnight losses on Wall Street. The Nikkei 225 Index is trading 0.9% lower at 25,504.43.

*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
▼ 25,504.43		▲ 3,351.09		▼ 26,377	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-223.71	-0.87	3.79	0.11	-167.29	-0.63
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.35	11.97	1.12	3.81	1.48	10.11
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.90	8.76	0.20	9.74	2.76	-5.84

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







RSA Insurance Group Plc	4.6% -5.5%	Hargreaves Lansdown Plc	CyberAgent Inc	3.8% -4.7%	Nippon Steel & Sumitomo Metal Corp
Taylor Wimpey Plc	4.4% -5.0%	DCC Plc	GS Yuasa Corp	3.7% -3.7%	Mitsui E&S Holdings Co Ltd
SSE Plc	4.4% -5.0%	HomeServe Plc	Yamato Holdings Co Ltd	3.3% -3.6%	Shinsei Bank Ltd
AVEVA Group	3.5% -3.8%	Spirax-Sarco	Bandai Namco Holdings Inc	2.6% -3.5%	Alps Alpine Co Ltd
International Consolidated Airlines Grou	3.5% -3.2%	Compass Group Plc	Z Holdings Corp	2.6% -3.2%	Credit Saison Co Ltd

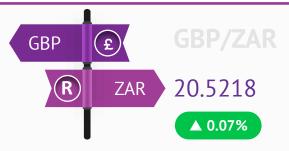


Currencies



At 06:00 SAST, the US Dollar climbed against the South African

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading firmer against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro edged higher against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading higher against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.50%

Brent (\$/barrel)

44.12

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, on vaccine prospects and amid hopes that the OPEC will delay its planned production increase.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid optimism surrounding Pfizer's successful vaccine trials.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 7069.5

Yesterday, copper prices have risen.

* As of previous close



Major South African Corporate News

Brait SE

1H20 finance income fell to ZAR137.00mn from ZAR265.00mn posted in the same period prior year.

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Investec Property Fund Limited

1H20 revenues dropped to ZAR738.50mn from ZAR874.80mn posted in the same period a year ago. To Read More Click Here

Spar Group Limited

FY20 revenues rose to ZAR124.28bn from ZAR109.48bn posted in the previous year.

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Major Global Economic News



US

building permits remained unchanged in October.

US housing starts rose more than expected in October.

The MBA mortgage applications fell in the week ended 13 November 2020.



EU

Eurozone's consumer price index dropped for a third straight month in October.



Asia

Australia's unemployment rate advanced less than market forecast in October.



UK

UK consumer price inflation increased to a three-month high in October.

In the UK, the DCLG house price index rose on a yearly basis in September.

In the UK, the retail price index remained flat on a monthly basis in October.





Economic Calendar

	Country	SAST	Economic Indicator	59£	Relevance	Consensus/*Actuals	Previous	Frequency
	Eurozone	701.00	Construction Output s.a. (MoM) (Sep)		***		2.60%	Monthly
	Eurozone		Construction Output w.d.a. (YoY) (Sep)		*	-	-0.90%	Monthly
	Eurozone	11:00	Current Account s.a (Sep)		***	EUR27.60 bn	EUR20.00 bn	Monthly
	South Africa	11:30	Motor Trade Sales (YoY) (Sep)		*	-	-11.30%	Monthly
>=	South Africa	11:30	Motor Trade Sales (MoM) (Sep)		*	3.5	6.40%	Monthly
>=	South Africa	11:30	Motor Trade Sales (QoQ) (Sep)		*	<u>- 1</u>	70.80%	Monthly
>=	South Africa	11:30	Sales of Accessories - Income (Sep)		*	119	ZAR9524.00mn	Monthly
>=	South Africa	11:30	Convenient Store Sales - Income (Sep)		*		ZAR1672.00mn	Monthly
	South Africa	11:30	Total Vehicle Sales (Sep)		★		ZAR51807.00mn	Monthly
>=	South Africa	11:30	Total Vehicle Sales s.a. (Sep)		*		ZAR51880.00mn	Monthly
	South Africa	11:30	New Vehicle Sales (Sep)		*	-	ZAR12908.00mn	Monthly
	UK	13:00	CBI Industrial Trends Survey - Orders (Nov)		*	-39.00	-34.00	Monthly

Note: ★★★ High ★★ Medium ★Low



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