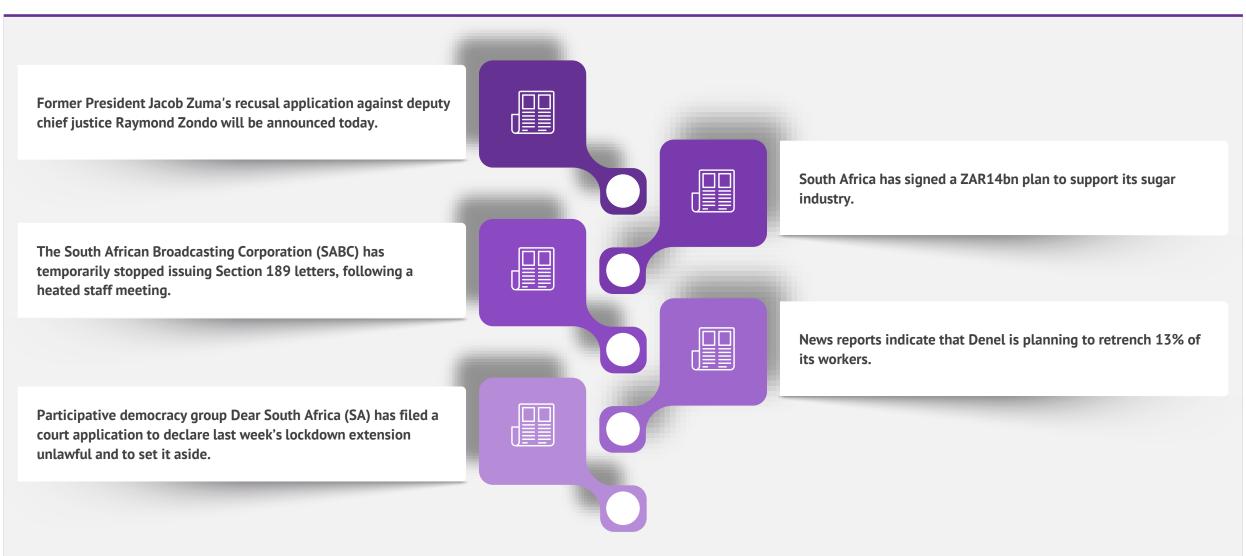




### **Economic and Political News**



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### South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-213.99

WTD % Chg.

-0.23

Prev. Month % Chg -4.75

**7** 57,053.01

1 D % Chg

-0.37

MTD % Chg.

10.39 YTD % Chg.

-0.05

South African markets closed in the red on yesterday, as rising coronavirus cases stoked fears of further lockdown regulations.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)			
	52,288.79	<b>▲</b> 11,641.21			
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
-263.07	-0.50	104.07	0.90		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
-0.44	10.14	1.26	23.06		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
-5.13	2.90	-6.08	-25.74		



US markets closed weaker on yesterday, amid concerns over fresh lockdown restrictions.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼	3,609.53	▼ 11,899.34 <b>▼</b> 29,783			29,783.35	
1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-17.38 -0.48		-24.79	-0.21	-167.09	-0.56	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.68	10.38	0.59	9.05	1.03	12.38	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg -2.29	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
- <mark>2.77</mark>	11.72		32.62	-4.61	4.36	

**JSE All Share** 

**S&P 500** 

6.3%

6.0%

5.3%

4.6%



### **Top Gainers**

### Foschini Group Ltd 7.7% -7.7%

Stor-Age Property REIT Ltd 6.1% -5.7%

Hyprop Investments Ltd 5.7% -4.9%

Raubex Group Ltd 5.6% -4.6%

Bidvest Group Ltd 5.5% -3.9%

# Top Losers

Hammerson Plc

Tsogo Sun Gaming Ltd

Sibanye Stillwater Ltd

Italtile Ltd



Ralph Lauren Corp	

SL Green Realty Corp

Anglo American Platinum Ltd



### **Top Gainers**

Vontier Corp

Devon Energy Corp

**PVH Corp** 

-9.6%

-8.6%

-7.9%

-6.5%

4.5% -5.5%





Walgreens Boots Alliance Inc

CVS Health Corp

**Boston Scientific Corp** 

Cardinal Health Inc

McKesson Corp





UK Market 🔻

UK markets finished lower on yesterday, amid strength in the British Pound and uncertainty related to Brexit trade deal.

FTSE 100 futures

To Read More

**Click Here** 

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼	6,365.33	▼	13,133.47	<b>▲</b> 5,483.00		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-55.96	-0.87	-5.14	-0.04	11.52	0.21	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.77	14.13	0.43	13.65	1.91	19.35	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-4.92	-15.61	-9.44	- <mark>0.87</mark>	-4.36	- <mark>8.28</mark>	



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.6% lower at 25,850.47.

\*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼	25,850.47	<b>A</b>	3,355.69	<b>▲</b> 26,589.48		
1 Day Chg 1 D % Chg		1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	
-164.15 -0.63		15.80	0.47	174.39	0.66	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.48	13.22	0.90	3.58	0.99	9.57	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.90	9.97		9.50	2.76	- <mark>6.30</mark>	

**FTSE 100** 

7.9% -4.3%

7.3% -4.1%

5.8% -4.0%

3.2% -3.7%

2.4% -3.4%

Nikkei 225



### **Top Gainers**

Intermediate Capital Group Plc

# Top Losers

London Stock Exchange Group Plc

Hikma Pharmaceuticals Plc



Antofagasta Plc

Experian Plc

Vodafone Group

# **Top Gainers**





Sumitomo Electric Industries Ltd



Plc	
PlC	

Inpex Corp

MINEBEA MITSUMI Inc

Trend Micro Inc

Unitika Ltd

Yaskawa Electric Corp

1.8%

1.7%

1.6%

-4.9%

1.8% -3.5%

-3.5%

-3.4%

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Nippon Light Metal Holdings Co Ltd

Dowa Holdings Co Ltd

Mitsubishi Motors Corp

Honda Motor Co Ltd

HomeServe Plc

Imperial Brands Plc

Taylor Wimpey Plc

Barratt Developments Plc

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# **Currencies**



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar rose against the South African Rand on yesterday.



At 06:00 SAST, the British Pound is trading slightly higher against the South African Rand.

The British Pound climbed against the South African Rand on yesterday.



At 06:00 SAST, the Euro slightly rose against the South African

The Euro strengthened against the South African Rand on yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand on

### **Commodities**



▼ -0.05%

Brent (\$/barrel)

43.73

At 06:00 SAST, Brent crude oil declined, ahead of OPEC meeting on output cuts.

Yesterday, Brent crude oil dropped, after the American Petroleum Institute reported higher than expected rise in US crude inventories.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, on Covid-19 vaccine hopes.

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At 06:00 SAST, platinum prices fell.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 7047

Yesterday, copper prices have fallen.

\* As of previous close

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### Major South African Corporate News

### **Super Group Limited**

FY20 revenues decreased to ZAR34.58bn from ZAR37.86bn posted in the previous year.

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### Wilson Bayly Holmes-Ovcon Limited

FY20 revenues rose to ZAR43.08bn from ZAR40.61bn posted in the previous year.

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### **Major Global Economic News**



### US

US retail sales climbed at its slowest pace in six months in October.

Industrial production advanced more than market expectations in October.

The NAHB housing market index unexpectedly rose to a record high level in November.



### EU

European Central Bank (ECB) President, Christine Lagarde stated that an effective coronavirus vaccine will not alter ECB's economic projections.



# **ASIA**

Japan's merchandise trade surplus unexpectedly widened in October.

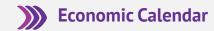
Australia's Westpac leading index rebounded to its highest level since the early 1980s in October.



### UK

Bank of England Governor, Andrew Bailey has urged the financial services industry to support the investment required for post-COVID recovery.





	Country	SAST	Economic Indicator	7927	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	07:00	Retail Price Index (Oct)		***		294.30	Monthly
	UK	07:00	Consumer Price Index (YoY) (Oct)		*	0.60%	0.50%	Monthly
	UK	07:00	Producer Price Index - Input n.s.a. (YoY) (Oct)		*	-2.50%	-3.70%	Monthly
	UK	07:00	Producer Price Index - Output n.s.a. (YoY) (Oct)		*	-0.70%	-0.90%	Monthly
	UK	07:00	Retail Price Index (MoM) (Oct)		*	-0.10%	0.30%	Monthly
	UK	07:00	Retail Price Index (YoY) (Oct)		*	1.20%	1.10%	Monthly
	UK	09:30	House Price Index (YoY) (Sep)		*	1 1 8	2.50%	Monthly
	Eurozone	10:00	Consumer Price Index (YoY) (Oct) (F)		***	-0.30%	-0.30%	Monthly
	US	12:00	MBA Mortgage Applications (13-Nov)		<b>★</b>		-0.50%	Weekly
*	Canada	13:30	Consumer Price Index (YoY) (Oct)		***	0.40%	0.50%	Monthly
	US	13:30	Building Permits (Oct)		***	1560.00 K	1553.00 K	Monthly
	US	13:30	Housing Starts (MoM) (Oct)		***		1.90%	Monthly

Note: ★★★ High ★★ Medium ★Low



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