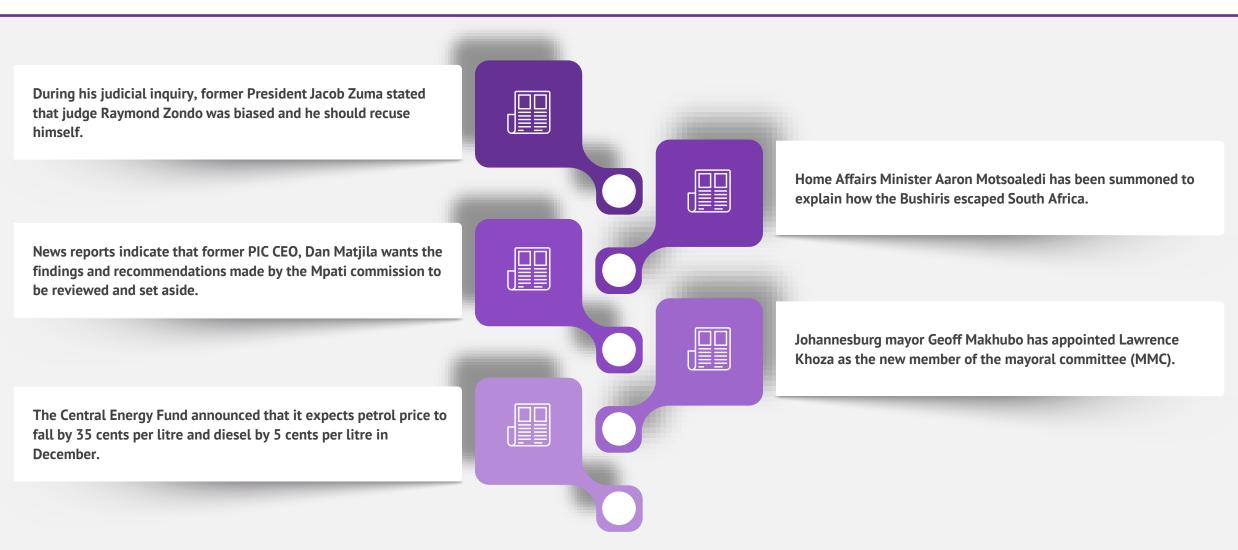




Economic and Political News







South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg

84.40 WTD % Chg.

0.15

Prev. Month % Chg

-4.75

57,267.00

1 D % Chg

0.15

MTD % Chg.

10.80

YTD % Chg.

0.32

South African markets closed in the green yesterday, on vaccine hopes and supported by gains in platinum mining, resources and financial sector stocks.

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0.35

Prev. Month % Chg

-6.08

21.96

YTD % Chg.

-26.40

		10 1100	<u> </u>	
			7) (.	
JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 52,551.86		11,537.14		
1 Day Chg 34.29	1 D % Chg 0.07	1 Day Chg 4 0.35	1 D % Chg 0.35	
WTD % Chg.	MTD % Chq.	WTD % Chg.	MTD % Chg.	



US markets closed firmer yesterday, after another US drugmaker Moderna stated that its Covid-19 vaccine was almost 95% effective.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 3,626.91		▲ 11,924.13		▲ 29,950.44	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
41.76	1.16	94.84	0.80	470.63	1.60
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.16	10.92	0.80	9.28	1.60	13.01
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-2.77	12.26	-2.29	32.89	-4.61	4.95

JSE All Share

10.70

YTD % Chg.

3.42

0.07

Prev. Month % Chg

-5.13

S&P 500



Top Gainers

Top Losers Top Gainers







MIL 10 Camero		10P =00010 11IIF	iop comicio		
Hyprop Investments Ltd	15.2% - 8.4%	Shoprite Holdings Ltd	Gap Inc/The	12.2% -3.9%	DENTSPLY SIRONA Inc
City Lodge Hotels Ltd	12.7% -4.9%	Gold Fields Ltd	National Oilwell Varco Inc	11.3% -3.4%	NortonLifeLock Inc
Impala Platinum Holdings Ltd	11.5% -3.9%	SPAR Group Ltd/The	Carnival Corp	9.7% -3.3%	Pfizer Inc
Northam Platinum Ltd	10.4% -3.8%	Cartrack Holdings Ltd	Schlumberger NV	9.7% -3.3%	FirstEnergy Corp
Hammerson Plc	9.1% -3.8%	Vodacom Group Ltd	TechnipFMC Plc	9.5% -3.3%	Illumina Inc





UK Market

UK markets finished stronger yesterday, following news of a second breakthrough in coronavirus vaccine.

FTSE 100 futures

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Asia Market	
' Asia Market	
71310111011101	

Asian markets are trading mostly higher this morning, on another positive vaccine news. The Nikkei 225 Index is trading 0.1% higher at 25,943.93.

*As at 6:00 SAST

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Top Losers

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 6,421.29		▲ 13,138.61		▲ 5,471.48	
1 Day Chg	1 D % Chg	1 Day Chg 61.89	1 D % Chg	1 Day Chg	1 D % Chg
104.90	1.66		0.47	91.32	1.70
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.66	15.13	0.47	13.69	1.70	19.09
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-4.92	-14.86	-9.44	- <mark>0.83</mark>	-4.36	- <mark>8.47</mark>

Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▲ 25,943.93		▼ 3,340.32		▲ 26,401.82	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
37	0.14	-6.65	-0.20	20.15	0.08
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.05	12.75	1.11	3.80	0.86	9.43
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.90	9.51		9.73	2.76	-6.41

FTSE 100

Nikkei 225

Top Gainers	Top Losers	
Rolls-Royce Holdings Plc	9.9% -4.1%	Ocado Group Plc
Whitbread Plc	9.8% -3.7%	Rentokil Initial Plc
International Consolidated Airlines Grou	9.8% -3.5%	Flutter Entertainment Plc
Melrose Industries Plc	8.5% -3.3%	Just Eat Takeaway.com NV
Vodafone Group Plc	6.9% -3.0%	Segro Plc

	Тор	Gainers
--	-----	---------

Mitsubishi Heavy Industries Ltd	6.4% -4.1%	Trend Micro Inc/Japai
T&D Holdings Inc	4.7% -3.2%	Japan Exchange Group Inc
West Japan Railway Co	4.2% -2.8%	M3 Inc
ANA Holdings Inc	4.1% -2.8%	Olympus Corp
Central Japan Railway Co	4.0% -2.7%	Chugai Pharmaceutical Co L

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Equity

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Corporate & Global Economic News

Economic Calendar

40 Best Performers

Technical snapshot

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Currencies



African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro fell against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▲ 0.68%

Brent (\$/barrel)

44.12

At 06:00 SAST, Brent crude oil rose, ahead of OPEC meeting.

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Yesterday, Brent crude oil climbed on vaccine hopes.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid concerns over rising coronavirus cases.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 7092.75

Yesterday, copper prices have risen.

* As of previous close

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Major South African Corporate News

Naspers Limited

Expects to deliver good results for 1H20 despite the impacts of COVID-19.

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Shoprite Holdings Limited

Announced an operational update.

To Read More

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Sasol Limited

Its low-density polyethylene unit at the Lake Charles Chemicals Project achieved beneficial operation. To Read More

Astral Foods Limited

FY20 revenues rose to ZAR14.10bn from ZAR13.49bn posted in the previous year.

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Major Global Economic News



US

The NY Empire State manufacturing index unexpectedly fell in November.



Asia

Japan's industrial production rose less than estimated in October.

RBA minutes: Central bank ready to provide additional policy stimulus, if required.





Economic Calendar

Country	SAST	Economic Indicator	302°.	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	01:50	Housing Loans (YoY) (Q3)		(*is	2.4%*	2.5%	Quarterly
Eurozone	12:00	Construction Output s.a. (MoM) (Sep)		***	-	2.6%	Monthly
₩ Canada	15:15	Housing Starts s.a. (Oct)		***	212.50 K	209.00 K	Monthly
₩ Canada	15:30	Wholesale Sales (MoM) (Sep)		***	0.4%	0.3%	Monthly
US	15:30	Advance Retail Sales (MoM) (Oct)		***	0.5%	1.9%	Monthly
UK UK	16:00	BoE Governor Bailey Speech		*		-	As Scheduled
US	16:15	Capacity Utilisation (Oct)		*	72.2%	71.5%	Monthly
US	16:15	Industrial Production (MoM) (Oct)		***	1.0%	-0.6%	Monthly
US	16:15	Manufacturing (SIC) Production (MoM) (Oct)		· ***	1.0%	-0.3%	Monthly
US	16:15	Industrial Production (Oct)		**	-1	101.50	Monthly
US	16:15	Capacity Utilization (Oct)		*	72.2%	71.5%	Monthly
US	17:00	Business Inventories (Sep)		*	0.5%	0.3%	Monthly

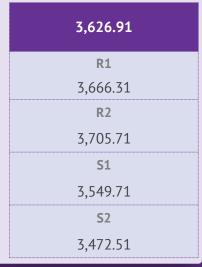
Note: ★★★ High ★★ Medium ★Low



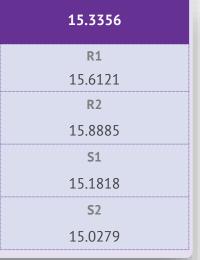
Technical snapshot













1	\$1887.80/oz
0	R1
8	\$1,905.90/oz
7	R2
5	\$1,924.00/oz
	S1
	\$1,861.80/oz
	S2
	\$1,835.80/oz



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Economic Calendar

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